

**BOARDROOM LIMITED**

(Incorporated in Singapore)

(Company Registration Number: 200003902Z)

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**BOARDROOM LIMITED SCRIP DIVIDEND SCHEME – ALLOTMENT AND ISSUE OF NEW SHARES**

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The Board of Directors ("**Board**") of Boardroom Limited ("**Company**") refers to the previous announcements made on 10 September 2014, 12 September 2014, 23 September 2014 and 7 October 2014 ("**Previous Announcements**"), in relation to the Boardroom Limited Scrip Dividend Scheme ("**Scrip Dividend Scheme**"). Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meanings as ascribed thereto in the Previous Announcements.

The Directors are pleased to announce that 6,164,700 New Shares have been allotted and issued at an issue price of S\$0.52 per New Share to eligible Shareholders who have elected to participate in the Scrip Dividend Scheme ("**Participating Shareholders**"), in respect of the Dividend.

The New Shares, credited as fully paid, were allotted and issued on 11 November 2014 to the Central Depository (Pte) Limited ("**CDP**") (for credit to the securities accounts of Participating Shareholders maintained with CDP). The New Shares will rank *pari passu* in all respects with the existing Shares of the Company.

Following the issue of the New Shares, the number of issued and paid-up Shares of the Company has increased from 187,495,484 to 193,660,184 Shares.

The Company has applied to the SGX-ST for the listing and quotation of the New Shares. The New Shares are expected to be listed and quoted on the Official List of the SGX-ST on or around 12 November 2014.

Eligible Shareholders who did not elect to participate in the Scrip Dividend Scheme, Participating Shareholders who had not properly completed and returned the Notices of Election to the Company or CDP, as the case may be, by 5 p.m. on 21 October 2014, and overseas Shareholders who did not provide registered addresses in Singapore to the Company or CDP, as the case may be, will receive all of their respective entitlements to the Dividend in cash on 11 November 2014.

By Order of the Board

Kim Yi Hwa  
Company Secretary

Singapore, 11 November 2014