

### DISCLAIMER



This presentation may contain forward-looking statements which are subject to risks and uncertainties that could cause actual results to differ materially from such statements. Such risks and uncertainties include those arising from industry and economic conditions, competition, and legal, governmental and regulatory changes. The forward-looking statements reflect the current views of Management on future trends and developments. The information and opinions contained in this presentation are subject to change without notice.

The Company wishes to emphasise that none of the forward-looking statements in this document is intended to be a profit forecast and should not be treated as such.

## **1Q25 PERFORMANCE REVIEW**

Strong start to FY25 underpinned by strong market demand and operational resilience



Grand

enture echnology

# **SEGMENTAL RESULTS**

Sustained growth across all segments driven by new wins and increased wallet share



Grand

enture echnology

### OUTLOOK

On track for robust growth



#### 1H FY2025 Revenue Guidance

On track to achieve our guidance

# S\$90m to S\$96m

(+31.7% to 40.5% YoY growth)

#### **Key Drivers**

- Robust semiconductor growth: (1) 1<sup>st</sup> year of meaningful contribution from front-end semi, (2) continued strength for advanced node applications within back-end semi such as HBM, (3) traditional back-end semi demand recovery.
- **Resilient Life Sciences and Aerospace demand:** Supply chain shift to Asia, expanded service offerings, growing demand in China.
- **Minimal direct tariff exposure, potential upside** : limited US exports, customer end markets are mainly Asia and EU; Strategically-positioned to benefit from customers looking for proven and agile Asia partners, faster NPI cycles.

#### Segmental Outlook

#### Semiconductor

- Strong growth outlook driven by AI, HPC adoption, and rising demand for HBM, which in turn is accelerating demand for advanced packaging technologies.
- Building momentum with **leading blue-chip customers** through engagements across key deposition tools and bonding technologies, **setting the stage for strong growth in 2025 and beyond**.
- **Recovery in traditional node demand** expected from late 2025, strengthening further into 2026.

#### Aerospace, Life Sciences, Medical and Electronics

- Life Sciences segment remains resilient, supported by continued demand for analytical instruments across pharma, biotech and testing labs.
- Expanding services for the aerospace sector in China, including annealing and non-destructive testing, to strengthen our value proposition and wallet share.



### **TARIFF ANALYSIS**



Limited direct exposure to recent tariff measures, with our product end-markets being largely for Asia



# **COMPANY OVERVIEW**

Powering the next generation technologies with our manufacturing solutions



Grand

Venture Technology

# HIGH PRECISION COMPONENTS, COMPLEX MECTRONICS & ASSEMBLY



Our solutions are key to the overall functionality of mission critical end products within



# SELECTED CORE COMPETENCY ILLUSTRATION

Sub-micron machining

What is Sub-Micron Machining & Importance

- > A high-precision manufacturing process: materials are processed at an atomic scale, in the vicinity of one micron (for scale, a human hair is 20 70 microns)
- > Requires the use of single crystal diamond tools for ultrafine cutting or very fine abrasives for lapping or polishing
- > Critical for high-value processes such as chip making and drug discovery
- Few microns difference might result in substantial dollar loss (i.e., micron gaps within gas delivery chambers in mass spectrometers might result in leakage or cross contamination that will yield inaccurate results).



Grand

### **OUR KEY PROCESSSES**





