



創建集團

CCM GROUP LIMITED

(Incorporated in Singapore)
(Company Registration No. 200916763W)

ISSUANCE AND ALLOTMENT OF 2,000,000 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY PURSUANT TO THE EXERCISE OF 2,000,000 PIGGYBACK WARRANTS

*Unless otherwise defined, capitalised terms herein shall have the same meaning as ascribed to them in the Company's circular dated 28 October 2013 and the offer information statement dated 27 December 2013, in relation to, inter alia, the Proposed Warrants Issue (respectively, the "**Circular**" and the "**Offer Information Statement**").*

The Board of Directors of CCM Group Limited (the "**Company**") refers to the Circular and the Offer Information Statement and wishes to announce that the number of Shares of the Company has increased from 1,228,691,000 to 1,230,691,000 Shares after the allotment and issuance of 2,000,000 New Exercised Shares on 27 March 2014 pursuant to the exercise of 2,000,000 Piggyback Warrants.

The New Exercised Shares rank *pari passu* in all respects with the existing Shares of the Company, save for any dividends, rights, allotments or other distributions, the record date for which falls before the relevant exercise date of the Piggyback Warrants.

Pursuant to the abovementioned exercise of Piggyback Warrants, there are 171,107,000 outstanding Piggyback Warrants. There are also 1,096,011,000 outstanding Bonus Warrants.

BY ORDER OF THE BOARD

Liew Sen Keong
Executive Chairman and CEO
28 March 2014

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**") for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**"). The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Mark Liew, Managing Director, Corporate Finance, at 20 Cecil Street, #21-02 Equity Plaza, Singapore 049705, telephone (65) 6229 8088.