SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS) REGULATIONS 2012

NOTIFICATION FORM FOR SUBSTANTIAL SHAREHOLDER(S)/UNITHOLDER(S) IN RESPECT OF INTERESTS IN

3 (Electronic Format)

FORM

Explanatory Notes

- 1. Please read the explanatory notes carefully before completing the notification form.
- This form is for a Substantial Shareholder(s)/Unitholder(s) to give notice under section 135, 136, 137, 137J (as applicable to sections 135, 136 and 137) or 137U (as applicable to sections 135, 136 and 137) of the Securities and Futures Act (the "SFA").
- 3. This electronic Form 3 and a separate Form C, containing the particulars and contact details of the Substantial Shareholder(s)/Unitholder(s), must be completed by the Substantial Shareholder(s)/Unitholder(s) or a person duly authorised by the Substantial Shareholder(s)/Unitholder(s) to do so. The person so authorised should maintain records of information furnished to him by the Substantial Shareholder(s)/Unitholder(s).
- 4. This form and Form C, are to be completed electronically and sent to the Listed Issuer via an electronic medium such as an e-mail attachment. The Listed Issuer will attach both forms to the prescribed SGXNet announcement template for dissemination as required under section 137G(1), 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").
- 5. Where a transaction results in similar notifiable obligations on the part of more than one Substantial Shareholder/Unitholder, all of these Substantial Shareholders/Unitholders may give notice using the same notification form.
- 6. A single form may be used by a Substantial Shareholder/Unitholder for more than one transaction resulting in notifiable obligations which occur within the same notifiable period (i.e. within two business days of becoming aware of the earliest transaction). There must be no netting-off of two or more notifiable transactions even if they occur within the same day.
- 7. All applicable parts of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking the paper clip icon on the bottom left-hand corner or in item 11 of Part II or item 10 of Part III. The total file size for all attachment(s) should not exceed 1MB.
- 8. Except for item 5 of Part II and item 1 of Part IV, please select only one option from the relevant check boxes.
- 9. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
- 10. In this form, the term "Listed Issuer" refers to -
 - (a) a company incorporated in Singapore any or all of the shares in which are listed for quotation on the official list of a securities exchange;
 - (b) a corporation (not being a company incorporated in Singapore, or a collective investment scheme constituted as a corporation) any or all of the shares in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing;

- (c) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
- (d) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
- (e) a collective investment scheme that is a trust, that invests primarily in real estate and real estaterelated assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").
- 11. For further instructions and guidance on how to complete this notification form, please refer to section 7 of the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at http://www.mas.gov.sg (under "Regulations and Financial Stability", "Regulations, Guidance and Licensing", "Securities, Futures and Fund Management", "Forms", "Disclosure of Interests").

Part I - General

1. Name of Listed Issuer:

CapitaLand Limited

- 2. Type of Listed Issuer:
 - ✓ Company/Corporation
 - Registered/Recognised Business Trust
 - Real Estate Investment Trust

3. Is more than one Substantial Shareholder/Unitholder giving notice in this form?

- No (Please proceed to complete Part II)
- ✓ Yes (Please proceed to complete Parts III & IV)
- 4. Date of notification to Listed Issuer:

17-Sep-2021

[To be used for multiple Substantial Shareholders/Unitholders to give notice]

Substantial Shareholder/Unitholder A

1. Name of Substantial Shareholder/Unitholder:

TJ Holdings (III) Pte. Ltd.

- 2. Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?
 - Yes
 - ✓ No
- 3. Notification in respect of:
 - Becoming a Substantial Shareholder/Unitholder
 - ✓ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
 - Ceasing to be a Substantial Shareholder/Unitholder
- 4. Date of acquisition of or change in interest:

15-Sep-2021

5. Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (i) (*if different from item 4 above, please specify the date*):

15-Sep-2021

- 6. Explanation (*if the date of becoming aware is different from the date of acquisition of, or the change in, interest*):
- 7. Quantum of total voting shares/units (*including voting shares/units underlying rights/options/warrants/convertible debentures {conversion price known}*) held by Substantial Shareholder/Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures:	0	2,693,106,549	2,693,106,549
As a percentage of total no. of voting shares/t	0	51.75	51.75
Immediately after the transaction	Direct Interest	Deemed Interest	Total
			10101
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	0	5,203,195,792	5,203,195,792

8. Circumstances giving rise to deemed interests (*if the interest is such*): [You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

TJ Holdings (III) Pte. Ltd. ("TJ(III)") does not have any direct interest in the issued ordinary shares in the capital of CapitaLand Limited ("Shares").

TJ(III) is filing this notice to report a change in the percentage level of its deemed interest in Shares from 51.75% to 100% as the scheme of arrangement (the "Scheme") pursuant to which CLA Real Estate Holdings Pte. Ltd. ("CLA") acquired all the Shares (excluding the treasury Shares and Shares held by CLA) became effective and binding in accordance with its terms on 15 September 2021.

Immediately prior to the Scheme becoming effective and binding, TJ(III) was deemed interested in 2,693,106,549 Shares through CLA.

Immediately after the Scheme becoming effective and binding, TJ(III) is deemed interested in 5,203,195,792 Shares through CLA.

TJ(III) holds 100% of the equity interest in CLA and is therefore deemed to be interested in the Shares in which CLA has an interest in by virtue of Section 4 of the Securities and Futures Act (Chapter 289 of Singapore) (the "SFA").

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]

(i) TJ Holdings (III) Pte. Ltd. is a subsidiary of Glenville Investments Pte. Ltd.
(ii) Glenville Investments Pte. Ltd. is a subsidiary of Mawson Peak Holdings Pte. Ltd.
(iii) Mawson Peak Holdings Pte. Ltd. is a subsidiary of Bartley Investments Pte. Ltd.
(iv) Bartley Investments Pte. Ltd. is a subsidiary of Tembusu Capital Pte. Ltd.
(v) Tembusu Capital Pte. Ltd. is a subsidiary of Temasek Holdings (Private) Limited.

10. Attachments (if any): 🕤

(The total file size for all attachment(s) should not exceed 1MB.)

- 11. If this is a **replacement** of an earlier notification, please provide:
 - (a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (*the "Initial Announcement"*):

- (b) Date of the Initial Announcement:
- (c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:

12. Remarks (*if any*):

Shareholding percentage immediately before and after the change in interest is calculated on the basis of 5,203,195,792 Shares.

In this notice, figures are rounded down to the nearest 0.01% and any discrepancies in aggregated figures are due to rounding.

Substantial Shareholder/Unitholder B

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1.	Name of Substantial Shareholder/Unitholder:
	Glenville Investments Pte. Ltd.
2.	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? Yes No
3.	Notification in respect of:
	Becoming a Substantial Shareholder/Unitholder
	✓ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
	Ceasing to be a Substantial Shareholder/Unitholder
4.	Date of acquisition of or change in interest:
	15-Sep-2021
5.	Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest () (if different from item 4 above, please specify the date):
	15-Sep-2021

- 6. Explanation (*if the date of becoming aware is different from the date of acquisition of, or the change in, interest*):
- 7. Quantum of total voting shares/units (*including voting shares/units underlying rights/options/warrants/convertible debentures {conversion price known}*) held by Substantial Shareholder/Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures:	0	2,693,106,549	2,693,106,549
As a percentage of total no. of voting shares/ເງ:	0	51.75	51.75
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	0	5,203,195,792	5,203,195,792
As a percentage of total no. of voting shares/ເ	0	100	100

Glenville Investments Pte. Ltd. ("Glenville") does not have any direct interest in the Shares.

Glenville is filing this notice to report a change in the percentage level of its deemed interest in Shares from 51.75% to 100% as the Scheme became effective and binding in accordance with its terms on 15 September 2021.

Immediately prior to the Scheme becoming effective and binding, Glenville was deemed interested in 2,693,106,549 Shares through CLA.

Immediately after the Scheme becoming effective and binding, Glenville is deemed interested in 5,203,195,792 Shares through CLA.

Glenville holds 100% of the equity interest in TJ(III), which in turn holds 100% of the equity interest in CLA. Glenville is therefore deemed to be interested in the Shares in which CLA has an interest in by virtue of Section 4 of the SFA.

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]

(i) TJ Holdings (III) Pte. Ltd. is a subsidiary of Glenville Investments Pte. Ltd.
(ii) Glenville Investments Pte. Ltd. is a subsidiary of Mawson Peak Holdings Pte. Ltd.
(iii) Mawson Peak Holdings Pte. Ltd. is a subsidiary of Bartley Investments Pte. Ltd.
(iv) Bartley Investments Pte. Ltd. is a subsidiary of Tembusu Capital Pte. Ltd.
(v) Tembusu Capital Pte. Ltd. is a subsidiary of Temasek Holdings (Private) Limited.

10. Attachments (if any): 🕤

(The total file size for all attachment(s) should not exceed 1MB.)

- 11. If this is a **replacement** of an earlier notification, please provide:
 - (a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (*the "Initial Announcement"*):

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(b) Date of the Initial Announcement:

(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:

12. Remarks (*if any*):

Shareholding percentage immediately before and after the change in interest is calculated on the basis of 5,203,195,792 Shares.

In this notice, figures are rounded down to the nearest 0.01% and any discrepancies in aggregated figures are due to rounding.

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Substantial Shareholder/Unitholder C

1. Name of Substantial Shareholder/Unitholder:

Mawson Peak Holdings Pte. Ltd.

- 2. Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?
 - Yes
 - ✓ No
- 3. Notification in respect of:
 - Becoming a Substantial Shareholder/Unitholder
 - ✓ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
 - Ceasing to be a Substantial Shareholder/Unitholder
- 4. Date of acquisition of or change in interest:

15-Sep-2021

5. Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):

- 6. Explanation (*if the date of becoming aware is different from the date of acquisition of, or the change in, interest*):
- 7. Quantum of total voting shares/units (*including voting shares/units underlying rights/options/warrants/convertible debentures {conversion price known}*) held by Substantial Shareholder/Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures:	0	2,693,106,549	2,693,106,549
As a percentage of total no. of voting shares/(0	51.75	51.75
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	0	5,203,195,792	5,203,195,792
As a percentage of total no. of voting shares/ເ	0	100	100

Mawson Peak Holdings Pte. Ltd. ("Mawson") does not have any direct interest in the Shares.

Mawson is filing this notice to report a change in the percentage level of its deemed interest in Shares from 51.75% to 100% as the Scheme became effective and binding in accordance with its terms on 15 September 2021.

Immediately prior to the Scheme becoming effective and binding, Mawson was deemed interested in 2,693,106,549 Shares through CLA.

Immediately after the Scheme becoming effective and binding, Mawson is deemed interested in 5,203,195,792 Shares through CLA.

Mawson holds 100% of the equity interest in Glenville, which holds 100% of the equity interest in TJ(III), which in turn holds 100% of the equity interest in CLA. Mawson is therefore deemed to be interested in the Shares in which CLA has an interest in by virtue of Section 4 of the SFA.

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]

(i) TJ Holdings (III) Pte. Ltd. is a subsidiary of Glenville Investments Pte. Ltd.
(ii) Glenville Investments Pte. Ltd. is a subsidiary of Mawson Peak Holdings Pte. Ltd.
(iii) Mawson Peak Holdings Pte. Ltd. is a subsidiary of Bartley Investments Pte. Ltd.
(iv) Bartley Investments Pte. Ltd. is a subsidiary of Tembusu Capital Pte. Ltd.
(v) Tembusu Capital Pte. Ltd. is a subsidiary of Temasek Holdings (Private) Limited.

10. Attachments (if any): 🕤

(The total file size for all attachment(s) should not exceed 1MB.)

- 11. If this is a **replacement** of an earlier notification, please provide:
 - (a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (*the "Initial Announcement"*):

(b) Date of the Initial Announcement:

(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:

12. Remarks (*if any*):

Shareholding percentage immediately before and after the change in interest is calculated on the basis of 5,203,195,792 Shares.

In this notice, figures are rounded down to the nearest 0.01% and any discrepancies in aggregated figures are due to rounding.

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- Substantial Shareholder/Unitholder D
- 1. Name of Substantial Shareholder/Unitholder:

Bartley Investments Pte. Ltd.

- 2. Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?
 - Yes
 - ✓ No
- 3. Notification in respect of:
 - Becoming a Substantial Shareholder/Unitholder
 - ✓ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
 - Ceasing to be a Substantial Shareholder/Unitholder
- 4. Date of acquisition of or change in interest:

15-Sep-2021

5. Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):

15-Sep-2021

- 6. Explanation (*if the date of becoming aware is different from the date of acquisition of, or the change in, interest*):
- 7. Quantum of total voting shares/units (*including voting shares/units underlying rights/options/warrants/convertible debentures {conversion price known}*) held by Substantial Shareholder/Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures:	0	2,693,106,549	2,693,106,549
As a percentage of total no. of voting shares/():	0	51.75	51.75
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	0	5,203,195,792	5,203,195,792
As a percentage of total no. of voting shares/ເ	0	100	100

Bartley Investments Pte. Ltd. ("Bartley") does not have any direct interest in the Shares.

Bartley is filing this notice to report a change in the percentage level of its deemed interest in Shares from 51.75% to 100% as the Scheme became effective and binding in accordance with its terms on 15 September 2021.

Immediately prior to the Scheme becoming effective and binding, Bartley was deemed interested in 2,693,106,549 Shares through CLA.

Immediately after the Scheme becoming effective and binding, Bartley is deemed interested in 5,203,195,792 Shares through CLA.

Bartley holds 100% of the equity interest in Mawson, which holds 100% of the equity interest in Glenville, which holds 100% of the equity interest in TJ(III), which in turn holds 100% of the equity interest in CLA. Bartley is therefore deemed to be interested in the Shares in which CLA has an interest in by virtue of Section 4 of the SFA.

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]

(i) TJ Holdings (III) Pte. Ltd. is a subsidiary of Glenville Investments Pte. Ltd.
(ii) Glenville Investments Pte. Ltd. is a subsidiary of Mawson Peak Holdings Pte. Ltd.
(iii) Mawson Peak Holdings Pte. Ltd. is a subsidiary of Bartley Investments Pte. Ltd.
(iv) Bartley Investments Pte. Ltd. is a subsidiary of Tembusu Capital Pte. Ltd.
(v) Tembusu Capital Pte. Ltd. is a subsidiary of Temasek Holdings (Private) Limited.

10. Attachments (if any): 🕤

(The total file size for all attachment(s) should not exceed 1MB.)

- 11. If this is a **replacement** of an earlier notification, please provide:
 - (a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (*the "Initial Announcement"*):

- (b) Date of the Initial Announcement:
- (c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:

12. Remarks (if any):

Shareholding percentage immediately before and after the change in interest is calculated on the basis of 5,203,195,792 Shares.

In this notice, figures are rounded down to the nearest 0.01% and any discrepancies in aggregated figures are due to rounding.

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Substantial Shareholder/Unitholder E

1. Name of Substantial Shareholder/Unitholder:

Tembusu Capital Pte. Ltd.

- 2. Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?
 - Yes
 - ✓ No
- 3. Notification in respect of:
 - Becoming a Substantial Shareholder/Unitholder
 - ✓ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
 - Ceasing to be a Substantial Shareholder/Unitholder
- 4. Date of acquisition of or change in interest:

15-Sep-2021

5. Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):

- 6. Explanation (*if the date of becoming aware is different from the date of acquisition of, or the change in, interest*):
- 7. Quantum of total voting shares/units (*including voting shares/units underlying rights/options/warrants/convertible debentures {conversion price known}*) held by Substantial Shareholder/Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures:	0	2,715,798,249	2,715,798,249
As a percentage of total no. of voting shares/():	0	52.19	52.19
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	0	5,203,195,792	5,203,195,792
As a percentage of total no. of voting shares/ເງ:	0	100	100

Tembusu Capital Pte. Ltd. ("Tembusu") does not have any direct interest in the Shares.

Tembusu is filing this notice to report a change in the percentage level of its deemed interest in Shares from 52.19% to 100% as the Scheme became effective and binding in accordance with its terms on 15 September 2021.

Immediately prior to the Scheme becoming effective and binding, Tembusu was deemed interested in an aggregate of 2,715,798,249 Shares through CLA, Fullerton Fund Management Company Ltd ("Fullerton") and SeaTown Holdings Pte. Ltd. ("SeaTown").

Immediately after the Scheme becoming effective and binding, Tembusu is deemed interested in 5,203,195,792 Shares solely through CLA.

Tembusu holds 100% of the equity interest in Bartley, which holds 100% of the equity interest in Mawson, which holds 100% of the equity interest in Glenville, which holds 100% of the equity interest in TJ(III), which in turn holds 100% of the equity interest in CLA. Tembusu is therefore deemed to be interested in the Shares in which CLA has an interest in by virtue of Section 4 of the SFA.

Fullerton and SeaTown are independently managed Temasek portfolio companies. Tembusu is not involved in their business or operating decisions, including those regarding their positions in Shares.

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]

(i) TJ Holdings (III) Pte. Ltd. is a subsidiary of Glenville Investments Pte. Ltd.
(ii) Glenville Investments Pte. Ltd. is a subsidiary of Mawson Peak Holdings Pte. Ltd.
(iii) Mawson Peak Holdings Pte. Ltd. is a subsidiary of Bartley Investments Pte. Ltd.
(iv) Bartley Investments Pte. Ltd. is a subsidiary of Tembusu Capital Pte. Ltd.
(v) Tembusu Capital Pte. Ltd. is a subsidiary of Temasek Holdings (Private) Limited.

10. Attachments (if any): 🕤

(The total file size for all attachment(s) should not exceed 1MB.)

- 11. If this is a **replacement** of an earlier notification, please provide:
 - (a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (*the "Initial Announcement"*):

- (b) Date of the Initial Announcement:
- (c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:

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12. Remarks (if any):

Shareholding percentage immediately before and after the change in interest is calculated on the basis of 5,203,195,792 Shares.

In this notice, figures are rounded down to the nearest 0.01% and any discrepancies in aggregated figures are due to rounding.

Substantial Shareholder/Unitholder F

1.	Name of Substantial Shareholder/Unitholder:
	Temasek Holdings (Private) Limited
2.	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? Yes No
3.	Notification in respect of:
	Becoming a Substantial Shareholder/Unitholder
	Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
	Ceasing to be a Substantial Shareholder/Unitholder
4.	Date of acquisition of or change in interest:
	15-Sep-2021
5.	Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest () (if different from item 4 above, please specify the date):
	15-Sep-2021

- 6. Explanation (*if the date of becoming aware is different from the date of acquisition of, or the change in, interest*):
- 7. Quantum of total voting shares/units (*including voting shares/units underlying rights/options/warrants/convertible debentures {conversion price known}*) held by Substantial Shareholder/Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures:	0	2,716,636,644	2,716,636,644
As a percentage of total no. of voting shares/ι):	0	52.21	52.21
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	0	5,203,195,792	5,203,195,792

Temasek Holdings (Private) Limited ("Temasek") does not have any direct interest in the Shares.

Temasek is filing this notice to report a change in the percentage level of its deemed interest in Shares from 52.21% to 100% as the Scheme became effective and binding in accordance with its terms on 15 September 2021.

Immediately prior to the Scheme becoming effective and binding, Temasek was deemed interested in an aggregate of 2,716,636,644 Shares through CLA, DBS Group Holdings Ltd ("DBSH"), Fullerton and SeaTown.

Immediately after the Scheme becoming effective and binding, Temasek is deemed interested in 5,203,195,792 Shares solely through CLA.

Temasek holds 100% of the equity interest in Tembusu, which holds 100% of the equity interest in Bartley, which holds 100% of the equity interest in Mawson, which holds 100% of the equity interest in Glenville, which holds 100% of the equity interest in TJ(III), which in turn holds 100% of the equity interest in CLA. Temasek is therefore deemed to be interested in the Shares in which CLA has an interest in by virtue of Section 4 of the SFA.

DBSH, Fullerton and SeaTown are independently managed Temasek portfolio companies. Temasek is not involved in their business or operating decisions, including those regarding their positions in Shares.

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]

(i) TJ Holdings (III) Pte. Ltd. is a subsidiary of Glenville Investments Pte. Ltd.
(ii) Glenville Investments Pte. Ltd. is a subsidiary of Mawson Peak Holdings Pte. Ltd.
(iii) Mawson Peak Holdings Pte. Ltd. is a subsidiary of Bartley Investments Pte. Ltd.
(iv) Bartley Investments Pte. Ltd. is a subsidiary of Tembusu Capital Pte. Ltd.
(v) Tembusu Capital Pte. Ltd. is a subsidiary of Temasek Holdings (Private) Limited.

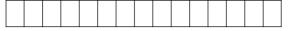
10. Attachments (if any): 🕤

(The total file size for all attachment(s) should not exceed 1MB.)

- 11. If this is a **replacement** of an earlier notification, please provide:
 - (a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (*the "Initial Announcement"*):

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- (b) Date of the Initial Announcement:
- (c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:



12. Remarks (*if any*):

Shareholding percentage immediately before and after the change in interest is calculated on the basis of 5,203,195,792 Shares.

In this notice, figures are rounded down to the nearest 0.01% and any discrepancies in aggregated figures are due to rounding.

Part IV - Transaction details

1.	Type of securities which are the subject of the transaction (more than one option may be chosen):
	✓ Voting shares/units
	Rights/Options/Warrants over voting shares/units
	Convertible debentures over voting shares/units (<i>conversion price known</i>)
	Others (<i>please specify</i>):
2.	Number of shares, units, rights, options, warrants and/or principal amount of convertible debentures acquired or disposed of by Substantial Shareholders/Unitholders:
	2,510,089,243 Shares acquired by CLA (including Shares that were held by DBSH, Fullerton and SeaTown)
3.	Amount of consideration paid or received by Substantial Shareholders/Unitholders (<i>excluding</i> brokerage and stamp duties):
	Please refer to paragraph 4 below
4.	Circumstance giving rise to the interest or change in interest:
	Acquisition of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
	Securities via physical settlement of derivatives or other securities
	Securities pursuant to rights issue
	Securities via a placement
	Securities following conversion/exercise of rights, options, warrants or other convertibles
	Disposal of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
	Other circumstances:
	Acceptance of take-over offer for the Listed Issuer
	Corporate action by the Listed Issuer which Substantial Shareholders/Unitholders did not participate in (<i>please specify</i>):
	✓ Others (<i>please specify</i>):
	On 15 September 2021, the Scheme became effective and binding in accordance with its terms.
	The consideration to be received by each shareholder of CapitaLand Limited (excluding CLA) under the Scheme for each Share held by them comprises (a) one (1) ordinary share in the capital of CapitaLand Investment Limited; (b)

0.155 units in CapitaLand Integrated Commercial Trust; and (c) S\$0.951 in cash.

Item 5 is to be completed by an individual submitting this notification form on behalf of the Substantial Shareholders/Unitholders.

- 5. Particulars of Individual submitting this notification form to the Listed Issuer:
 - (a) Name of Individual:

Jason Norman Lee / Foo Hsiang Ming

- (b) Designation (*if applicable*):
- (c) Name of entity (*if applicable*): Temasek Holdings (Private) Limited

Transaction Reference Number (auto-generated):

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