

25 July 2014

TO: ASX Limited
Singapore Exchange Securities Trading Limited

Next Interest Payment Date €500M 2.375 per cent Notes due 2020 (SPEHA)

In respect of the €500,000,000 2.375 per cent Notes due 2020 (ASX Code: SPEHA, ISN: XS0953783239) (the **Notes**), SPI Electricity & Gas Australia Holdings Pty Ltd (**SPE**) advises that:

- the interest payment date for the next interest payment is 24 July 2015, subject to the terms and conditions of the Notes; and
- the Principal Paying Agent has advised that entitlement to the next interest payment will be determined on 23 July 2015, but investors should confirm that date and any other matters regarding determination of entitlements directly with Euroclear and/or Clearstream, Luxembourg (as applicable).

For further information contact:

Investor Relations

John Nicolopoulos
Manager, Investor Relations
+61 3 9695 6301 or +61 409 672 912

Media Relations

Jonathon Geddes
Media Advisor
+61 3 9695 6401 or +61 410 573 278

SP AusNet

SP Australia Networks (Distribution) Ltd
ABN 37 108 788 245

SP Australia Networks (Transmission) Ltd
ABN 48 116 124 362

SP Australia Networks (Finance) Trust
ARSN 116 783 914

SP Australia Networks (RE) Ltd
ABN 46 109 977 371
AFS Licence No. 294117 as responsible entity
for SP Australia Networks (Finance) Trust

Level 31
2 Southbank Boulevard
Southbank Victoria 3006
Australia

Locked Bag 14051
Melbourne City Mail Centre
Victoria 8001 Australia

Tel: +61 3 9695 6000
Fax: +61 3 9695 6666

www.sp-ausnet.com.au