

RESOURCES PRIMA GROUP LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration No. 198602949M)

PROFIT WARNING CLARIFICATION

The Board of Directors (the “**Board**”) of Resources Prima Group Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) wishes to provide shareholders of the Company a clarification to its profit warning announcement of 27 February 2017 (the “**Profit Warning**”).

The Profit Warning stated that the net loss for FY2016 was mainly attributable to, *inter alia*, a lower sales quantity for the 12-months ended 31 December 2016 (“**FY2016**”). The Company wishes to clarify that this statement should have instead referenced “a lower monthly average sales quantity” for FY2016.

The total sales quantity actually increased in FY2016, principally because the comparable period represents only the 9-month financial period ended 31 December 2015 (“**FYE12/15**”). However, on a monthly average basis, the coal sales quantity was lower in FY2016 as compared to FYE12/15. It is this lower monthly average coal sales quantity that was partly responsible for the net loss in FY2016.

	FY2016 (12 month period)	FYE12/15 (9 month period)
Total coal sales quantity (tonnes)	1,415,471	1,149,060
Monthly average coal sales quantity (tonnes per month)	117,956	127,673

Further details of the Group’s performance will be disclosed when the Company finalises and announces its unaudited financial statements for FY2016 on or before 1 March 2017.

Shareholders and potential investors are advised to carefully read this announcement and any further announcements made by the Company. Shareholders are also advised to refrain from taking any action in respect of their securities in the Company which may be prejudicial to their interests, and to exercise caution when dealing in the securities of the Company. In the event of any doubt, shareholders and potential investors should consult their stockbrokers, bank managers, solicitors, accountants or other professional advisers.

BY ORDER OF THE BOARD

Agus Sugiono
Executive Chairman and Chief Executive Officer

28 February 2017

*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor, SAC Advisors Private Limited (the “**Sponsor**”), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”). The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement.

The contact person for the Sponsor is Mr Sebastian Jones, Director, at 1 Robinson Road, #21-02 AIA Tower, Singapore 048542, telephone (65) 6532 3829. SAC Capital Private Limited is the parent company of SAC Advisors Private Limited.
