

**ORIENTAL GROUP LTD.**  
*(Under Judicial Management)*  
(Company Registration Number: 200401998C)  
(Incorporated in the Republic of Singapore)

---

**UPDATES**

---

*Unless otherwise defined, all capitalised terms herein shall have the same meaning as ascribed to them as defined in the announcements dated 29 September 2017, 4 October 2017 and 2 November 2017.*

The Judicial Manager wishes to update that ACRA has instructed the Company to take immediate action to hold the Company's Annual General Meeting and to lay the financial statements up to 31 December 2016 by 28 February 2018.

The Company will provide further updates to Shareholders via SGXNET in accordance with the requirements under the applicable Catalist Rule.

**By Order of the Judicial Manager**  
4 January 2018

---

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**") for compliance with the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Mr Lance Tan, Director, Continuing Sponsorship (Mailing Address: 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318 and E-mail: sponsorship@ppcf.com.sg).*