LIONGOLD CORP LTD

(Incorporated in Bermuda)
(Company Registration No. 35500)

CHANGE OF NAME OF SUBSIDIARY – LIONGOLD AUSTRALIA PTY LTD

The Board of Directors ("**Board**") of LionGold Corp Ltd ("**Company**") wishes to announce that the name of "**LionGold Australia Pty Ltd**", a wholly owned subsidiary of the Company, has been changed to "**Shen Yao International Holding Pty Ltd**", with effect from 2 December 2019.

BY ORDER OF THE BOARD

Tan Soo Khoon Raymond
Executive Director
6 December 2019

This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, Stamford Corporate Services Pte. Ltd..

*The announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

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