



CHINA MINING INTERNATIONAL LIMITED

中矿国际有限公司

(Incorporated in the Cayman Islands)

(Company Registration No. CT-140095)

NOTIFICATION ON AUTOMATIC 60-DAY EXTENSION OF TIME TO HOLD THE COMPANY'S ANNUAL GENERAL MEETING ("AGM") FOR THE FINANCIAL YEAR ENDED 31 DECEMBER 2019 ("FY2019")

The Board of Directors (the "**Board**") of China Mining International Limited (the "**Company**") refers to the news release by the Singapore Exchange Regulation Pte. Ltd. ("**SGX RegCo**") dated 7 April 2020 which stated that SGX RegCo would grant an automatic extension of time of 60 days to issuers with a financial year-end on or before 31 March 2020 to hold their annual general meetings (the "**Automatic Extension**").

As the Company has 31 December as its financial year-end, the Automatic Extension will require the Company to issue its annual report to its shareholders ("Shareholders") and the Singapore Exchange Securities Trading Limited ("**SGX-ST**") by 15 April 2020.

The Accounting and Corporate Regulatory Authority ("ACRA") in its news release dated 7 April 2020 announced that it will automatically grant an extension of 60 days to all companies whose annual general meetings are due during the period 16 April 2020 to 31 July 2020.

No application is required to be made by the Company to ACRA and SGX RegCo. The Company has to notify SGX RegCo of its intention for an extension of time to hold its AGM.

In view of the foregoing, the Company has notified SGX RegCo by email on its intention for an extension of time to hold its AGM for FY2019 and confirms the following:-

- (a) the Company's financial year-end is 31 December 2019 and the indicative timeline to convene the FY2019 AGM is set out below:-

Indicative Date	Event
15 April 2020	Issuance of annual report for FY2019 to the SGX-ST and shareholders / Upload of electronic copy of the annual report for FY2019 on the SGXNet
No later than 12 June 2020	Despatch of the Annual Report, Notice of Annual General Meeting, proxy form and any accompanying documents to shareholders
No later than 29 June 2020	Convening of the AGM for FY2019

- (b) the Board confirms that the time extension will not be in contravention of any laws and regulations governing the Company and its constitution.

The time extension is sought for to provide the Company with more time to implement and comply with all relevant measures and/or guidelines issued by the Singapore Government, Monetary Authority of Singapore, ACRA and/or SGX RegCo thus far for the conduct of the AGM.

BY ORDER OF THE BOARD

Ms Dong Ling Ling
Executive Director

14 April 2020