

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



Genting Hong Kong Limited
(Continued into Bermuda with limited liability)
(Stock Code: 678)

**RESIGNATION OF INDEPENDENT NON-EXECUTIVE DIRECTOR,
CONSEQUENTIAL CHANGES TO THE AUDIT COMMITTEE
AND
NON-COMPLIANCE WITH RULES 3.10(1) AND 3.21**

The board of directors (the “Board”) of Genting Hong Kong Limited (the “Company”) announces that Mr. Heah Sieu Lay (“Mr. Heah”) has tendered his resignation as an Independent Non-executive Director of the Company with effect from 3 February 2015 due to his personal health reason. Upon his resignation as an Independent Non-executive Director of the Company, Mr. Heah also ceased to be the Chairman and a Member of the Audit Committee of the Board with effect from 3 February 2015.

Mr. Heah has confirmed that he has no disagreement with the Board and there is no matter in relation to his resignation which needs to be brought to the attention of the shareholders of the Company.

The Board would like to express its gratitude to Mr. Heah for his valuable contributions to the Company during his tenure of office.

The Board noted that following the resignation of Mr. Heah, the number of the Independent Non-executive Directors of the Company and the number of members of the Audit Committee of the Board fall below the minimum number as required under Rules 3.10(1) and 3.21 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”) respectively, and the Chairman of the Audit Committee of the Board is yet to be appointed as required under Rule 3.21 of the Listing Rules.

The Company is endeavoring to identify and appoint suitable candidate(s) to fill up the abovementioned vacancies as soon as practicable and within three months from the date of resignation of Mr. Heah as required under Rules 3.11 and 3.23 of the Listing Rules. The Company will make further announcement(s) as and when appropriate.

By Order of the Board
Louisa Tam Suet Lin
Company Secretary

Hong Kong, 6 February 2015

As at the date of this announcement, the Board comprises two Executive Directors, namely Tan Sri Lim Kok Thay and Mr. Lim Keong Hui, two Independent Non-executive Directors, namely Mr. Alan Howard Smith and Mr. Lam Wai Hon, Ambrose, and one Non-executive Director, namely Mr. Justin Tan Wah Joo.