



(Incorporated in the Republic of Singapore on 20 October 2010)
(Company Registration Number: 201022364R)

RESULTS OF EXTRAORDINARY GENERAL MEETING

The Board of Directors (the “**Board**”) of Libra Group Limited (the “**Company**” and its subsidiaries, the “**Group**”) is pleased to announce that at the Extraordinary General Meeting (“**EGM**”) of the Company held on 5 August 2015, all resolutions relating to the matters as set out in the Notice of EGM dated 13 July 2015 were duly passed.

The results of the poll on each of the resolutions put to the vote at the EGM are set out below for information:-

No.	Resolutions	Total no. of valid votes cast at EGM	FOR		AGAINST	
			Number of Shares	As a percentage of total number of valid votes cast at EGM (%)	Number of Shares	As a percentage of total number of valid votes cast at EGM (%)
1	To approve the proposed diversification of the business of the Group into the Property Business (as an ordinary resolution)	57,659,100	57,659,100	100	0	0
2	To approve the proposed diversification of the business of the Group into the Trading Business (as an ordinary resolution)	57,659,100	57,659,100	100	0	0
3	To approve the proposed extension of M&E Services business segment to the offshore and marine industry (as an ordinary resolution)	57,659,100	57,659,100	100	0	0
4	To approve the proposed diversification of the business of the Group into the Hospitality Business (as an ordinary resolution)	57,659,100	57,659,100	100	0	0

No.	Resolutions	Total no. of valid votes cast at EGM	FOR		AGAINST	
			Number of Shares	As a percentage of total number of valid votes cast at EGM (%)	Number of Shares	As a percentage of total number of valid votes cast at EGM (%)
5	To approve the proposed diversification of the business of the Group into the Tourism Business (as an ordinary resolution)	57,659,100	57,659,100	100	0	0
6	To approve the proposed adoption of the Share Buy-Back Mandate (as an ordinary resolution)	14,011,100	14,011,100	100	0	0
7	To approve the proposed amendments of the Articles of Association (as a special resolution)	57,659,100	57,659,100	100	0	0
8	To approve the Scrip Dividend Scheme (as an ordinary resolution)	57,659,100	57,659,100	100	0	0

By Order of the Board
LIBRA GROUP LIMITED

Chu Sau Ben
Executive Chairman and Chief Executive Officer

5 August 2015

This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd (the "Sponsor") for compliance with the Singapore Exchange Securities Trading Limited (the "SGX-ST") Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness, correctness of any of the information, statements or opinions made or reports contained in this announcement

The contact person for the Sponsor is Ms Keng Yeng Pheng, Associate Director, Continuing Sponsorship, at 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318, telephone (65) 6229-8088.