
ANNOUNCEMENT PURSUANT TO RULE 706A OF THE LISTING MANUAL OF SINGAPORE EXCHANGE SECURITIES TRADING LIMITED

Pursuant to Rule 706A of the Listing Manual of Singapore Exchange Securities Trading Limited, UOL Group Limited (“**UOL**” or the “**Company**”) wishes to announce the following changes to its group of companies for the period from 1 July 2024 to 31 December 2024:

1. INCORPORATION OF SUBSIDIARIES

The following subsidiaries were incorporated:

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| (a) | Name | : | United Venture Investments (No. 3) Pte. Ltd. |
| | Date of Incorporation | : | 5 September 2024 |
| | Country of Incorporation | : | Singapore |
| | Issued and Paid Up Capital at incorporation | : | S\$10 comprising 10 ordinary shares |
| | Primary Activity | : | Investment holding |
| | Interest held by Company | : | 80% indirectly held by UOL and 20% indirectly held by Singapore Land Group Limited, a subsidiary of UOL (“ SingLand ”). |
| (b) | Name | : | United Venture Investments (No. 5) Pte. Ltd. (“ UVI (No. 5) ”) |
| | Date of Incorporation | : | 1 October 2024 |
| | Country of Incorporation | : | Singapore |
| | Issued and Paid Up Capital at incorporation | : | S\$10 comprising 10 ordinary shares |
| | Primary Activity | : | Investment holding |
| | Interest held by Company | : | 80% indirectly held by UOL and 20% indirectly held by SingLand. |
| (c) | Name | : | United Venture Holdings Limited (“ UVHL ”) |
| | Date of Incorporation | : | 5 December 2024 |
| | Country of Incorporation | : | United Kingdom |
| | Issued and Paid Up Capital at incorporation | : | £1 comprising 1 ordinary share |
| | Primary Activity | : | Investment holding |
| | Interest held by Company | : | 80% indirectly held by UOL and 20% indirectly held by SingLand, through UVI (No. 5) which is the sole shareholder of UVHL. |

- (d) Name : United Venture Investments (No. 4) Pte. Ltd. ("**UVI (No. 4)**")
Date of Incorporation : 16 September 2024
Country of Incorporation : Singapore
Issued and Paid Up Capital at incorporation : S\$10 comprising 10 ordinary shares
Primary Activity : Investment holding
Interest held by Company : 20% indirectly held by UOL and 80% indirectly held by SingLand.
- (e) Name : 388 GSS Holdings Pty. Ltd. ("**388 GSSH**")
Date of Incorporation : 18 September 2024
Country of Incorporation : Australia
Issued and Paid Up Capital at incorporation : A\$10 comprising 10 ordinary shares
Primary Activity : Trustee for 388 Head Trust, a trust established in Australia to acquire and hold interests in sub-trusts which will hold direct interests in real property assets. At establishment of 388 Head Trust, UVI (No. 4) subscribed for 1,000 units in 388 Head Trust at a consideration of A\$1.00 per unit.
Interest held by Company : 20% indirectly held by UOL and 80% indirectly held by SingLand, through UVI (No. 4) which is the sole shareholder of 388 GSSH.
- (f) Name : 388 GSS Property Pty. Ltd. ("**388 GSSP**")
Date of Incorporation : 18 September 2024
Country of Incorporation : Australia
Issued and Paid Up Capital at incorporation : A\$10 comprising 10 ordinary shares
Primary Activity : Trustee for 388 Property Trust, a trust established in Australia to acquire and hold direct interests in real property assets. At establishment of 388 Property Trust, 388 GSSH (as trustee of 388 Head Trust) subscribed for 1,000 units in 388 Property Trust at a consideration of A\$1.00 per unit.
Interest held by Company : 20% indirectly held by UOL and 80% indirectly held by SingLand, through 388 GSSH which is the sole shareholder of 388 GSSP.

For more information relating to paragraphs 1(d), (e) and (f), please refer to the announcement on 11 October 2024, titled "Acquisition of 50% Interest in 388 George Street, Sydney, Australia".

2. INCORPORATION OF ASSOCIATED COMPANY

The following associated company was incorporated:

Name	:	Tamarind Development Pte. Ltd.
Date of Incorporation	:	4 November 2024
Country of Incorporation	:	Singapore
Issued and Paid Up Capital at incorporation	:	S\$2 comprising 2 ordinary shares
Primary Activity	:	Real estate development
Interest held by Company	:	40% indirectly held by UOL, 10% indirectly held by SingLand and 50% indirectly held by CapitaLand Singapore Limited.

For more information relating to paragraph 2, please refer to the announcement on 26 October 2024, titled “Put and Call Option Agreement for the Residential Site known as “Thomson View Condominium” located at 1-17E Bright Hill Drive, Singapore (MK18-12504K)”.

3. DISSOLUTION OF SUBSIDIARY

UOL Residential Development Pte. Ltd., a wholly-owned subsidiary of the Company, was dissolved on 21 September 2024 by way of members’ voluntary winding up.

The aforesaid changes are not expected to have any material impact on the net tangible assets and earnings per share of the Company and the Group for the financial year ended 31 December 2024.

Save as disclosed above, the Board of Directors of the Company is not aware of any Director or controlling shareholder of the Company who has any interest, direct or indirect, in the above transactions, other than through their respective shareholdings in the Company.

Submitted by Yeong Sien Seu, Company Secretary on 27 February 2025 to the SGX