

CHINESE GLOBAL INVESTORS GROUP LTD.

(Company Registration No. 196600189D)
(Incorporated in the Republic of Singapore)

QUALIFIED OPINION AND EMPHASIS OF MATTER BY INDEPENDENT AUDITORS

Pursuant to Rule 704(4) of the Listing Manual Section B: Rules of Catalist of the SGX-ST, the Board of Directors (the “**Board**”) of Chinese Global Investors Group Ltd. (the “**Company**”) wishes to inform that the independent auditors of the Company, Crowe Horwath First Trust LLP (the “**Independent Auditors**”) have in their Independent Auditor’s Report issued an emphasis of matters in their report (the “**Report**”) on the financial statements for the Company and its subsidiaries for the financial year ended 30 June 2015, relating to the ability of the Company to continue as going concern. A copy of the aforesaid Independent Auditor’s Report together with an extract of the relevant note for the Company’s financial statements for FY2015 is attached to this announcement.

BY ORDER OF THE BOARD

TAN SRI DATUK HENRY CHIN POY-WU
Chairman of Board of Directors
13 October 2015

*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor, RHT Capital Pte. Ltd. (the “**Sponsor**”), for compliance with the relevant rules of Singapore Exchange Securities Trading Limited (the “**Exchange**”). The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the Exchange and the Exchange assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

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