

Provided by: CHI MEI MATERIALS TECHNOLOGY CORP.

Subject	Announcement of asset acquisitions for subsidiary, KUNSHAN CHIMEI Materials Technology Corp. of collaboration with Nitto Denko Corp. on polarizer technology licensing agreement
Date of events	2017/11/2
Statement	1. Name and nature of the subject matter (if preferred shares, the terms and conditions of issuance shall also be indicated, e.g. dividend yield): Polarizer technology licensing agreement 2. Date of occurrence of the event: 2017/11/2 3. Volume, unit price, and total monetary amount of the transaction: 7.5 billion yen (TAX not included.) 4. Counterpart to the trade and its relationship to the Company (if the trading counterpart is a natural person and furthermore is not an actual related party of the Company, the name of the trading counterpart is not required to be disclosed): Nitto Denko Corp. 5. Where the counterpart to the trade is an actual related party, a public announcement shall also be made of the reason for choosing the related party as trading counterpart and the identity of the previous owner (including its relationship with the company and the trading counterpart), price of transfer, and date of acquisition: N/A 6. Where a person who owned the property within the past five years has been an actual related person of the company, a public announcement shall also include the dates and prices of acquisition and disposal by the related person and the person's relationship to the company at those times: N/A 7. Matters related to the creditor's rights currently being disposed of (including types of collateral of the disposed creditor's rights; if the creditor's rights are creditor's rights toward a related person, the name of the related person and the book amount of the creditor's rights toward such related person currently being disposed of must also be announced): N/A 8. Anticipated profit or loss from the disposal (not applicable in cases of acquisition of securities) (where originally deferred, the status or recognition shall be stated and explained): Profit from the disposal: N/A 9. Terms of delivery or payment (including payment period and monetary amount), restrictive covenants in the contract, and other important stipulations: According to

payment terms of polarizer technology licensing agreement to process payment.

10. The manner in which the current transaction was decided, the reference basis for the decision on price, and the decision-making department: According to appraisal report of technology licensing and CPA's opinions issued by Diwan Financial Advisory Services Co., Ltd and RSM Taiwan.
11. Current cumulative volume, amount, and shareholding percentage of holdings of the security being traded (including the current trade) and status of any restriction of rights (e.g. Pledges):
N/A
12. Current ratio of long or short term securities investment (including the current trade) to the total assets and shareholder's equity as shown in the most recent financial statement and the operating capital as shown in the most recent financial statement:
N/A
13. Broker and broker's fee: N/A
14. Concrete purpose or use of the acquisition or disposal: The collaboration will be able to introduce the world's most advanced manufacturing technology, in order to enhance the competitiveness of company, and creating the greatest interests of shareholders.
15. Do the directors have any objection to the present transaction?: N/A
16. Is present transaction between related parties? NO
17. Date of board meeting of directors? 2017/11/2
18. date of the supervisor acknowledgement or the audit committees agrees:
2017/11/02
19. Has the CPA issued an opinion on the unreasonableness of the price of the current transaction?: N/A
20. Any other matters that need to be specified: Currency: JPY/TWD=0.2650
(2017/11/1, Bank of Taiwan, board of Foreign Exchange Rate)