



中国京冶建设工程(新加坡)有限公司
CHINA JINGYE CONSTRUCTION ENGINEERING (S) PTE LTD

Address: 21 Bukit Batok Crescent, #19-73 WCEGA Tower, Singapore 658065

Reg. No. 199708037N Tel: 65-67666883 Fax: 65-67666779

E-mail: info@mccsingapore.com.sg Website: www.mccsingapore.com.sg

2016 Annual Financial Statements
for China Jingye Construction Engineering (S) Pte Ltd
and China Metallurgical Group Corporation* (中國冶金科工集團有限公司)

The board of directors (the "**Board**") of China Jingye Construction Engineering (S) Pte Ltd (the "**Company**") hereby issues the following annual financial statements for the year ended 31 December 2016 of China Jingye Construction Engineering (S) Pte Ltd and China Metallurgical Group Corporation* (中國冶金科工集團有限公司) ("**CMGC**").

CMGC, being the parent company of Metallurgical Corporation of China Ltd* (中國冶金科工股份有限公司), is the guarantor of the Company's SGD300,000,000 2.95 per cent. Guaranteed Notes due in 2017.

BY ORDER OF THE BOARD

CHINA JINGYE CONSTRUCTION ENGINEERING (S) PTE LTD

Tan Zhiyong

Director

28 April 2017

** For identification purpose only*