

ANNICA HOLDINGS LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration No. 198304025N)

2.0% REDEEMABLE CONVERTIBLE BONDS DUE 2018 WITH AN AGGREGATE PRINCIPAL AMOUNT OF UP TO S\$60,000,000

- LISTING AND QUOTATION OF 176,470,588 CONSIDERATION SHARES

The board of directors (the “**Board**”) of Annica Holdings Limited (the “**Company**”) refers to:

- a. the Company’s Circular dated 11 December 2015 (the “**Circular**”) in relation to the allotment and issuance of up to 400,000,000 consideration shares (the “**Consideration Shares**”); and
- b. (i) the Company’s announcement dated 25 November 2015 on the receipt of the listing and quotation notice from the Singapore Exchange Securities Trading Limited (“**SGX-ST**”) for the listing and quotation of the Consideration Shares on the Catalist board of the SGX-ST (“**Catalist**”); and
(ii) the Company’s announcement dated 30 December 2015 in relation to the allotment and issuance of 176,470,588 Consideration Shares,
(collectively, the “**Previous Announcements**”).

Unless otherwise defined, all capitalised terms herein shall bear the same meaning ascribed to them in the Circular and Previous Announcements.

The Board wishes to announce that the 176,470,588 new ordinary shares allotted and issued to Premier Equity Fund Sub Fund F as Consideration Shares will be listed on and quoted for trading on the Catalist at 9.00 a.m. on 5 January 2016.

By Order Of the Board

Edwin Sugiarto
Chairman and Executive Director

4 January 2016

*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s Continuing Sponsor, Stamford Corporate Services Pte. Ltd. (“**Sponsor**”), for compliance with the relevant rules of the SGX-ST Listing Manual Section B: Rules of Catalist.*

The Sponsor has not independently verified the contents of this announcement. This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

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