



HY15 Results Presentation  
**Jason Marine Group Limited**

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*The contact person for the Sponsor is Ms Tan Cher Ting (Director, Corporate Finance), CIMB Bank Berhad, Singapore Branch, at 50 Raffles Place, #09-01 Singapore Land Tower, Singapore 048623, Telephone (65) 6337 5115.*

- HY15 Financials
- Industry Overview & Outlook
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# Our HY15 Financials

# HY15 Financial Snapshot



## REVENUE



**+35% ⇒ \$30.5m**

## PATMI



**+84% ⇒ \$2.0m**

## 1<sup>st</sup> Interim Dividend

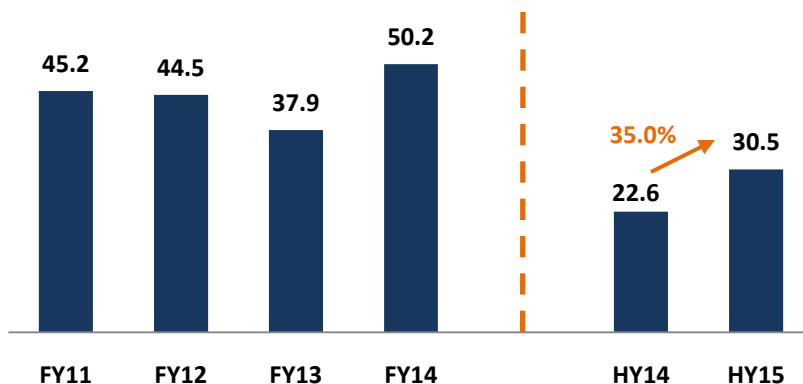


**0.5¢**  
per ordinary share

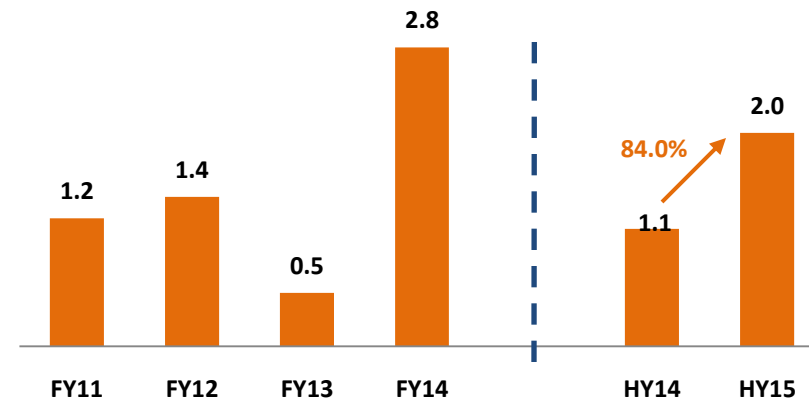
# Strong Revenue & PATMI Growth



Revenue S\$'M



PATMI S\$'M



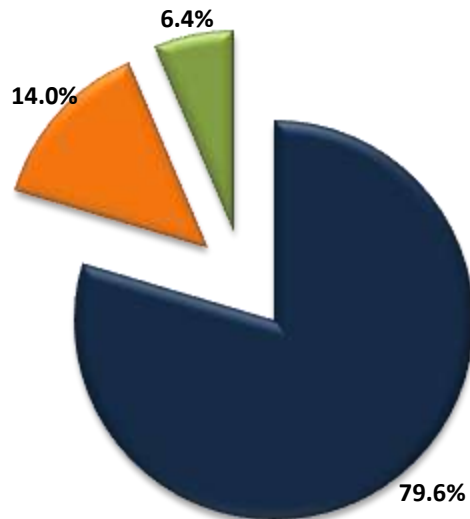
- Revenue rose by 35.0% in HY15, on the back of higher value of project deliveries in China
- Group delivered PATMI of S\$2.0 million for HY15, which included one-off gain of S\$151,000\*.

\*Gain from sale of Baze Marine and Offshore Pte Ltd (S\$151k)

# Segmental Revenue Breakdown

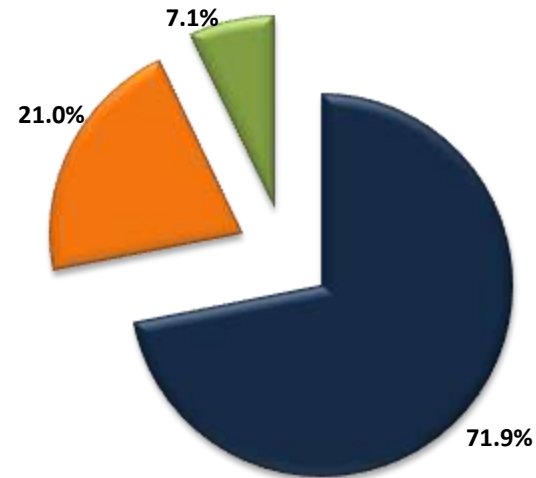


HY15: S\$30.5m



■ Sale of Goods ■ Rendering of Services ■ Airtime Revenue

HY14: S\$22.6m



■ Sale of Goods ■ Rendering of Services ■ Airtime Revenue

- ✎ Sale of Goods remained as the key contributor to the Group's overall revenue.



# Healthy Balance Sheet

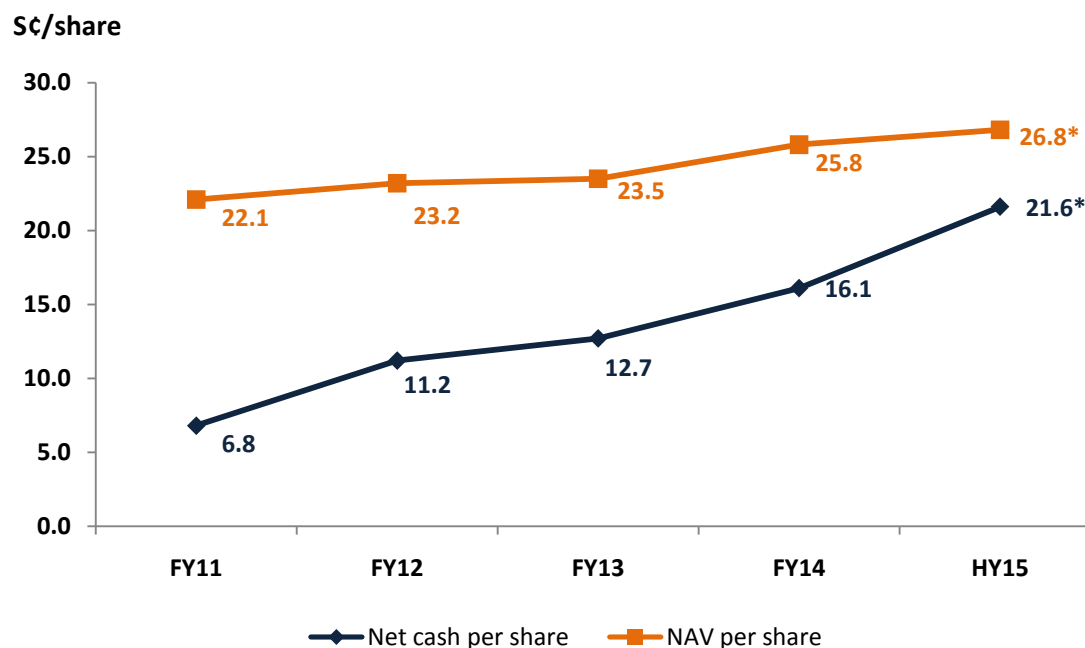


(S\$'M)	As at 30 Sep 2014	As at 31 Mar 2014
Non-current assets	3.2	3.4
Current assets	42.6	44.8
Non-current & current liabilities	17.4	20.8
Equity attributable to owners of the parent	28.3	27.4

- Current assets declined mainly due to a decrease in inventories as well as trade and other receivables.
- Cash position grew steadily to S\$22.8 million as at 30 September 2014.
- No gearing.



# Rising NAV & Net Cash Position



Note:

FY11 to FY14 – Group's issued capital was 106,000,000 shares.

\*As at 30 September 2014, Group's issued capital was 105,750,000 shares.

**Share Price (as at 03 Nov 2014): S\$0.20**

# Active Working Capital Management



(S\$'M)	HY15	HY14
Net cash from operating activities	7.2	1.4
Net cash used in investing activities	(0.2)	(0.3)
Net cash used in financing activities	(1.1)	(0.2)
<b>Net change in cash &amp; cash equivalents</b>	<b>5.8</b>	<b>0.9</b>
Cash at beginning of financial year	17.0	13.5
<b>Cash at end of financial year</b>	<b>22.8</b>	<b>14.2</b>

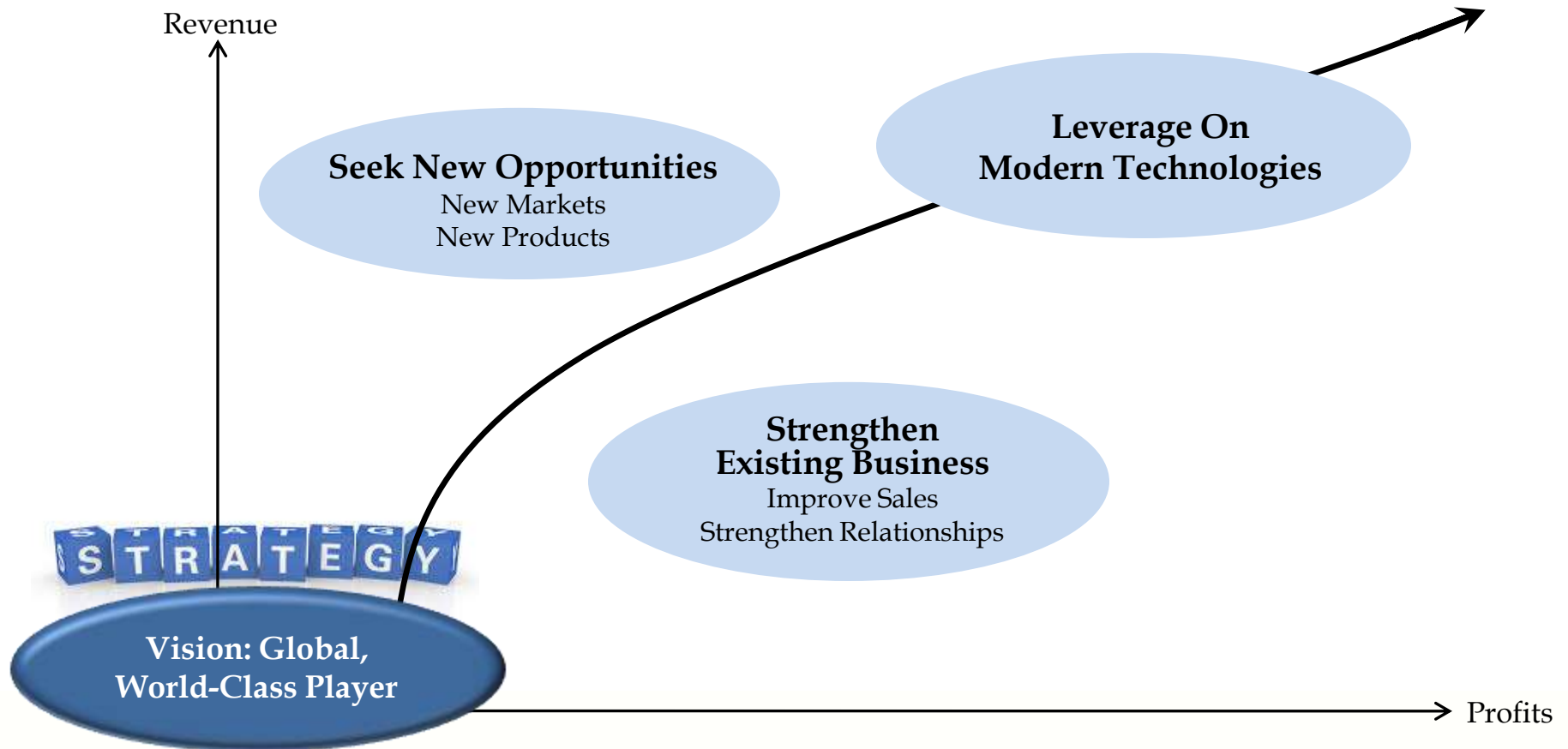
- Net cashflow from operating activities improved largely due to a decrease in inventories and trade and other receivables.
- Net cash used in financing activities increased as Group paid a dividend of S\$1.0m and executed a share-buy-back of S\$0.1m.

# Industry Overview & Outlook



- Operating environment remains challenging and competitive
- Opportunities for new markets and new products
- Cautious over the outlook as weaker oil prices could soften demand

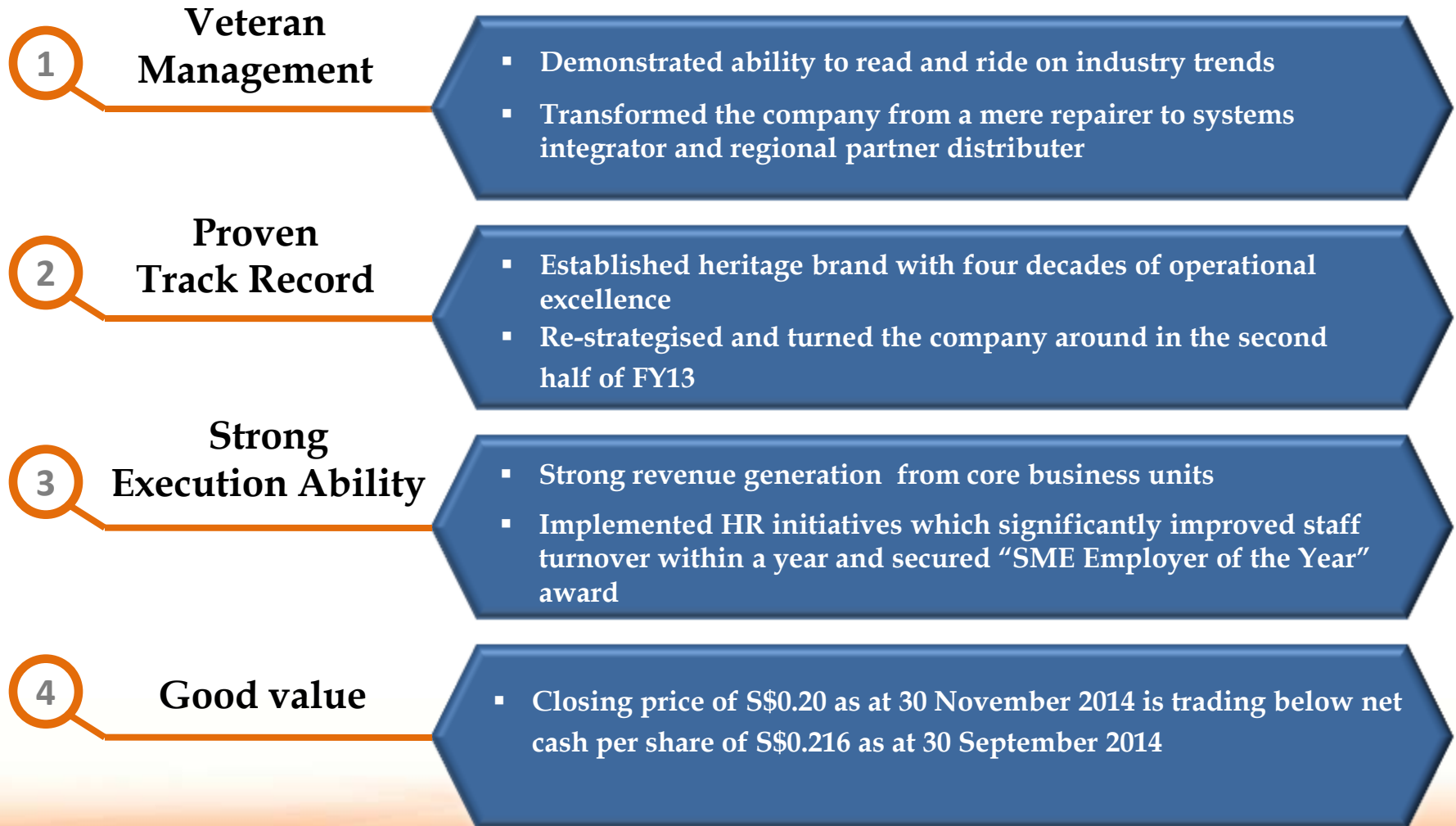
# Achieving Sustainable Growth



# Why Invest in Us



# Why Invest In Jason Marine





# Thank You

## Q&A

