

METech

METECH INTERNATIONAL LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration Number 199206445M)

ENTRY INTO DEBT CAPITALISATION AGREEMENT - RECEIPT OF LISTING AND QUOTATION NOTICE

*Unless otherwise defined, all capitalised terms used herein shall bear the same meanings as ascribed to them in the announcements dated 24 March 2026 and 30 April 2026 (the “**Announcements**”) as well as the circular to shareholders (the “**Circular**”) in relation to the Proposed Debt Capitalisation.*

The board of directors (the “**Board**”) of Metech International Limited (the “**Company**”) is pleased to announce that the Company has, on 26 May 2026, received the listing and quotation notice (the “**LQN**”) from the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) for the listing of and quotation for the Conversion Shares on Catalist, subject to the Company’s compliance with the SGX-ST’s listing requirements. Pursuant to the LQN, the SGX-ST has further informed that, in the event that the Company acquires any assets or business from the Lender and/or their related parties or associates, the SGX-ST reserves the right to aggregate the acquisitions and deem the subsequent asset injections as a very substantial acquisition or reverse takeover under Rule 1015 of the Catalist Rules.

The LQN from the SGX-ST is not to be taken as an indication of the merits of the Debt Conversion Shares, the Proposed Debt Capitalisation, the Company and/or its subsidiaries.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Company’s securities. When in doubt, shareholders and potential investors are advised to seek independent advice from their bankers, stockbrokers, solicitors or other professional advisers.

By Order of the Board of Directors of
Metech International Limited

Pang Wei Hao
Executive Director and Chief Executive Officer

26 May 2026

*This announcement has been reviewed by the Company’s sponsor, Novus Corporate Finance Pte. Ltd. (the “**Sponsor**”). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the “**Exchange**”) and the Exchange assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

The contact person for the Sponsor is Mr. Pong Chen Yih, Chief Operating Officer, at 7 Temasek Boulevard, #04-02 Suntec Tower 1, Singapore 038987, telephone (65) 6950 2188.