



**SUNLIGHT GROUP HLDG LTD**  
**(Company Registration No. 199806046G)**  
**Incorporated in the Republic of Singapore**

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**Acquisition of shares in P5 Pte. Ltd. – Receipt of Approval In-Principle from the Singapore Exchange Securities Trading Limited**

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**1. INTRODUCTION**

The Board of Directors (the “**Board**”) of Sunlight Group Hldg Ltd (the “**Company**”) refers to the announcement dated 31 May 2016 (the “**Announcement**”) in relation to the Proposed Acquisition.

All the capitalised terms used and not defined herein shall have the same meanings ascribed to them in the Announcement.

**2. RECEIPT OF APPROVAL-IN-PRINCIPLE FROM THE SGX-ST**

Further to the Announcement, an additional listing application was made to seek approval from the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) for the listing and quotation of the Consideration Shares.

In relation to the foregoing, the Board wishes to announce that the Company has on 24 June 2016 received the in-principal approval of the SGX-ST for the listing, and quotation of the Consideration Shares in the capital of the Company, subject to compliance with the SGX-ST’s listing requirements.

The above in-principle approval of the SGX-ST is not to be taken as an indication of the merits of the Proposed Acquisition, the Consideration Shares, the Company, its subsidiaries and their securities.

By Order of the Board

LIM FONG YEE ROLAND  
CHIEF EXECUTIVE OFFICER  
27 June 2016

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This announcement and its contents have been reviewed by the Company’s sponsor, RHT Capital Pte Ltd (the “**Sponsor**”), for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Amanda Chen, Registered Professional, RHT Capital Pte. Ltd., Six Battery Road, #10-01, Singapore 049909, telephone (65) 6381 6757.