

GLOBAL TESTING CORPORATION LIMITED

(Incorporated in the Republic of Singapore)

(Company Registration No.: 200409582R)

THE PROPOSED CAPITAL REDUCTION AND CASH DISTRIBUTION

The Board of Directors of Global Testing Corporation Limited (the “**Company**”, and together with its subsidiaries the “**Group**”) refers to the announcement made on 20 February 2017 (the “**Announcement**”) in relation to, *inter alia*, the proposed Capital Reduction and Cash Distribution.

Unless otherwise defined, all capitalised terms used and not defined herein shall have the same meanings given to them in the Announcement.

1. CAPITAL REDUCTION AND CASH DISTRIBUTION

The Board of Directors of the Company wishes to announce that the special resolution in relation to the proposed Capital Reduction and Cash Distribution will not be tabled at the forthcoming AGM of the Company, and will be tabled at a separate extraordinary general meeting of the Company to be convened (the “**EGM**”).

2. CIRCULAR TO SHAREHOLDERS

A circular containing further details of the Capital Reduction and Cash Distribution and the notice of the EGM will be despatched to the Shareholders in due course.

3. DIRECTORS’ RESPONSIBILITY STATEMENT

The Directors (including those who may have delegated detailed supervision of the preparation of this announcement) collectively and individually accept full responsibility for the accuracy of the information given in this announcement, and confirm, after making all reasonable enquiries and to the best of their knowledge and belief, that the facts stated and opinions expressed herein are fair and accurate in all material respects as at the date hereof, and that there are no material facts the omission of which would make any statement in this announcement misleading.

By Order of the Board

HENG-CHUN HO

Chief Executive Officer and Executive Director

13 April 2017