

LERENO BIO-CHEM LTD.
(Company Registration No. 197401961C)
(Incorporated in the Republic of Singapore)

PROPOSED ACQUISITION OF SHARES REPRESENTING 60% OF THE ISSUED AND PAID-UP SHARE CAPITAL OF HTWO EDUCATION HOLDINGS PTE. LTD.

— RECEIPT OF LISTING AND QUOTATION NOTICE FROM THE SGX-ST

The Board of Directors (“**Board**”) of Lereno Bio-Chem Ltd. (the “**Company**”) refers to the announcement released by the Company on 30 June 2015 in relation to the Proposed Acquisition (“**Announcement**”). Unless otherwise defined, all terms and references used herein shall bear the same meaning ascribed to them in the Announcement.

Further to the Announcement, the Board wishes to announce that the Company has received the listing and quotation notice (“**LQN**”) today from SGX-ST for the listing and quotation of up to 73,631,873 Consolidated Shares (defined below) pursuant to the proposed share consolidation exercise (“**Proposed Share Consolidation**”) to consolidate every fifty (50) existing Shares into one (1) consolidated Share (“**Consolidated Share**”), to be carried out prior to any fund raising exercise such as the Lereno Fundraising.

The LQN is subject to the following conditions:-

- (i) Shareholders’ approval being obtained for the Proposed Share Consolidation at an Extraordinary General Meeting to be convened; and
- (ii) Compliance with the listing requirements of the SGX-ST.

The LQN is not to be taken as an indication of the merits of the Proposed Share Consolidation, the Consolidated Shares, the Company, its subsidiaries and their securities.

A circular containing, *inter alia*, notice of the Extraordinary General Meeting and further information on the Proposed Share Consolidation will be despatched to Shareholders in due course.

By Order of the Board of Directors
LERENO BIO-CHEM LTD.

Ong Puay Koon
Managing Director and Chief Executive Officer
28 July 2015

This announcement has been reviewed by the Company’s sponsor, RHT Capital Pte. Ltd. (“**Sponsor**”), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (“**SGX-ST**”). The Company’s Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is:-

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