



(Company Registration No. 201804996H)
(Incorporated in the Republic of Singapore)

RESULTS OF ANNUAL GENERAL MEETING HELD ON 28 JULY 2022

The Board of Directors (the “**Board**”) of MeGroup Ltd. (the “**Company**”) is pleased to announce that pursuant to Rule 704(15) of the Singapore Exchange Securities Trading Limited Listing Manual Section B: Rules of Catalist (“**Catalist Rules**”), all resolutions relating to matters set out in the Notice of Annual General Meeting (“**AGM**”) dated 12 July 2022 were duly passed by way of a poll, at the AGM of the Company held by way of electronic means on 28 July 2022.

- 1) The following are the poll results in respect of the ordinary resolutions passed at the AGM:

Resolution number and details	Total number of shares represented by votes for and against the relevant resolution	For		Against	
		Number of shares	As a percentage of total number of votes for and against the resolution (%)	Number of shares	As a percentage of total number of votes for and against the resolution (%)
Resolution 1 To receive and adopt the Directors’ Statement and Audited Financial Statements for the financial year ended 31 March 2022 together with the Independent Auditor’s report thereon	80,381,905	80,381,905	100	0	0
Resolution 2 Re-election of Mr Wong Cheong Chee as a Director of the Company	80,381,905	80,381,905	100	0	0
Resolution 3 Re-election of Mr Benjamin Choo Chih Chien as a Director of the Company	80,381,905	80,381,905	100	0	0

Resolution number and details	Total number of shares represented by votes for and against the relevant resolution	For		Against	
		Number of shares	As a percentage of total number of votes for and against the resolution (%)	Number of shares	As a percentage of total number of votes for and against the resolution (%)
<u>Resolution 4</u> Approval of Directors' fees of S\$138,750.00 for the financial year ended 31 March 2022	80,381,905	80,381,905	100	0	0
<u>Resolution 5</u> Re-appointment of Messrs Nexia TS Public Accounting Corporation as the Independent Auditor of the Company	80,381,905	80,381,905	100	0	0
<u>Resolution 6</u> Authority to allot and issue shares	80,381,905	80,381,905	100	0	0
<u>Resolution 7</u> Authority to allot and issue shares under the MeGroup Employee Share Option Scheme	2,112,976	2,112,976	100	0	0
<u>Resolution 8</u> Authority to allot and issue shares under the MeGroup Performance Share Plan	2,112,976	2,112,976	100	0	0
<u>Resolution 9</u> Renewal of Share Buyback Mandate	78,607,651	78,607,651	100	0	0

- 2) Details of parties who are required to abstain from voting on any resolution(s), including the number of shares held and the individual resolution(s) on which they are required to abstain from voting.

Details of parties who have abstained from voting on the aforesaid Resolutions 7 and 8 are set out below:

- (i) The shareholder of the Company, who are eligible to participate in the MeGroup Employee Share Option Scheme (including their proxy), holding in aggregate of 78,268,929 shares in the share capital of the Company, are required to and have abstained from voting on Resolution 7 at the AGM; and
- (ii) The shareholder of the Company, who are eligible to participate in the MeGroup Performance Share Plan (including their proxy), holding in aggregate of 78,268,929 shares in the share capital of the Company, are required to and have abstained from voting on Resolution 8 at the AGM.

Save as disclosed above, no other party was required to abstain from voting on any other resolutions put to the AGM.

- 3) Name of firm and/or person appointed as scrutineer.

Agile 8 Advisory Pte. Ltd. was appointed as scrutineer for the polls conducted at the AGM.

- 4) Re-election of Directors of the Company

Mr Wong Cheong Chee, who was re-elected as a Director of the Company under Resolution 2, remains as our Executive Chairman and Chief Executive Officer.

Mr Benjamin Choo Chih Chien ("**Mr Choo**"), who was re-elected as a Director of the Company under Resolution 3, remains as our Independent Non-Executive Director, the Chairman of the Remuneration Committee, and a member of the Audit Committee and Nominating Committee of the Company. Mr Choo is considered independent for the purposes of Rule 704(7) of the Catalist Rules.

By Order of the Board

Wong Cheong Chee
Executive Chairman and Chief Executive Officer

28 July 2022

*This announcement has been prepared by MeGroup Ltd (the "**Company**") and its contents have been reviewed by the Company's Sponsor, UOB Kay Hian Private Limited (the "**Sponsor**"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("**SGX-ST**") Listing Manual Section B: Rules of Catalist.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

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