SOON LIAN HOLDINGS LIMITED

(Incorporated in the Republic of Singapore) (Company Registration Number: 200416295G) (the "Company")

COMPLETION OF PURCHASE OF PROPERTY AT 9 TUAS AVENUE 2 SINGAPORE 639449

The Board of Directors of the Company (the "**Board**") refers to the announcement dated 24 October 2013 relating to the proposed purchase of property at 9 Tuas Avenue 2 Singapore 639449 (the "**Proposed Purchase**").

The Board wishes to announce that the Proposed Purchase has been completed as of today. None of the Directors or controlling shareholders of the Company has any interest, direct or indirect, in the aforesaid purchase (other than through their shareholdings in the Company, if any).

By Order of the Board

Tan Yee Chin Chairman & CEO 30 April 2014

This announcement has been prepared by the Company and its contents have been reviewed by the Company's Sponsor, Canaccord Genuity Singapore Pte. Ltd. for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "SGX-ST"). The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

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