



**CEFC INTERNATIONAL LIMITED**  
(Incorporated in Bermuda)  
(Company Registration No. 35733)  
(the "Company")

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## **DISCUSSIONS ON POTENTIAL JOINT VENTURES**

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The Board of Directors of the Company (the "**Board**") wishes to announce that the Company is engaged in discussions with a third party to acquire equity interest in a company that currently owns a floating storage tank. The Company is also in discussions with a consortium to acquire equity interest in a company that is currently engaged in the construction of certain port facilities and cargo transportation in China (together, the "**Potential Joint Ventures**").

No binding agreement in relation to the Potential Joint Ventures has been entered into at this stage. Discussions in respect of the Potential Joint Ventures are ongoing and no definitive terms or formal legal documentation have been agreed at this stage.

The Company will keep its shareholders updated if there are any further developments in respect of the Potential Joint Ventures and announcements will be made as and when appropriate.

**Shareholders and potential investors should exercise caution when trading in the shares of the Company, as there is no certainty that the Potential Joint Ventures will be agreed or that any similar transaction will materialize. Shareholders should consult their stock brokers, bank managers, solicitors or other professional advisors if they have any doubt about the actions they should take.**

### **BY ORDER OF THE BOARD**

Lu Da Chuan  
Executive Director  
7 July 2015