

**IN THE HIGH COURT OF MALAYA AT KUALA LUMPUR
(COMMERCIAL DIVISION)
ORIGINATING SUMMONS NO: WA-24NCC-161-05/2020**

In the matter of Perisai Petroleum
Teknologi Bhd (Company No.: 632811 – X)

And

In the matter of the proposed scheme of
arrangement and compromise between the
Applicant and its Scheme Creditors
pursuant to Section 366 of the Companies
Act, 2016

And

In the matter of Section 368 (1) and Section
369 of the Companies Act, 2016

And

In the matter of the Rules of Court 2012,
and the inherent jurisdiction of this
Honourable Court

PERISAI PETROLEUM TEKNOLOGI BHD
(Company No.: 632811 – X)

...APPLICANT

**NOTICE OF COURT CONVENED MEETING OF PERISAI PETROLEUM TEKNOLOGI
BHD (“the Company”) SCHEME CREDITORS SUMMONED PURSUANT TO SECTION
366 (1) OF THE COMPANIES ACT, 2016**

NOTICE IS HEREBY GIVEN that by Order of the High Court of Malaya at Kuala Lumpur made on 27.05.2020 and 21.10.2020 in the above matter (“**Orders**”), the High Court has ordered that a meeting of the scheme creditors of the Company (defined in the Explanatory Statement and the Scheme Paper annexed thereto, as the “**PPTB Scheme Creditors**”) be summoned pursuant to Section 366 (1) of the Companies Act, 2016 (“**Court Convened Meeting**”) for the purpose of considering and, if thought fit, approving (with or without modifications), a scheme of arrangement proposed to be made between the Company and the PPTB Scheme Creditors (defined in the Explanatory Statement and Scheme Paper annexed hereto, as the “**Revised PPTB Scheme**”) and/or any other incidental matters. The Company has fixed the time and date of the Court Convened Meeting on **11th March 2021 at 10.30 a.m.**

Due to the unprecedented circumstances arising from the measures that have been implemented nationally to limit the spread of the COVID-19, and in particular, the Government of Malaysia's official guidance for practising social distancing, the Company will conduct the Court Convened Meeting entirely on a virtual basis via remote participation and electronic voting (collectively referred hereinafter as "**Virtual Meeting**"), the guidelines for the Virtual Meeting is set out at Appendix I of the Company's Explanatory Statement.

This Notice is accompanied with the Company's Explanatory Statement (setting out the terms of the Revised PPTB Scheme) as required under Section 369 (1) of the Companies Act, 2016; and the Form of Proxy.

Alternatively, PPTB Scheme Creditors may request for a copy of the Company's Explanatory Statement applicable for the Scheme Meeting via email to corporate@perisai.biz no later than twenty-four (24) hours before the time appointed for the Court Convened Meeting or download the same from the Company's Website at <http://www.perisai.biz/>.

PPTB Scheme Creditor may vote at the Court Convened Meeting as he is entitled to participate. PPTB Scheme Creditor who are unable to participate in the Court Convened Meeting is encouraged to appoint the Chairman or another person as proxy and indicate the voting instructions during the online registration or by filing up Form of Proxy. The original Form of Proxy must be lodged no later than forty-eight (48) hours before the time appointed for the Court Convened Meeting either in (a) hard copy form at **Mega Corporate Services Sdn Bhd, Level 15-2, Bangunan Faber Imperial Court, Jalan Sultan Ismail, 50250 Kuala Lumpur**, for the attention of Mr. Alfred John, or (b) scanned soft copy form via email to CCM-support.Perisai@megacorp.com.my.

By the said Orders, the Court has appointed **Dato' Yogesvaran A/L T. Arianayagam** (NRIC No.: 511228-06-5463) to be the Chairman of the Court Convened Meeting and report the results thereof to the Court.

Dated 11th February 2021

MESSRS. SANJAY MOHAN
Solicitors for the Company

This NOTICE is taken out by M/s Sanjay Mohan, Solicitors for PPTB, whose address for service is at Unit 5.01, Level 5, WORK@Clearwater, Jalan Changkat Semantan, 50490 Kuala Lumpur.

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