# SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS) REGULATIONS 2012

# NOTIFICATION FORM FOR SUBSTANTIAL SHAREHOLDER(S)/UNITHOLDER(S) IN RESPECT OF INTERESTS IN SECURITIES

FORM

3
(Electronic Format)

#### **Explanatory Notes**

- 1. Please read the explanatory notes carefully before completing the notification form.
- 2. This form is for a Substantial Shareholder(s)/Unitholder(s) to give notice under section 135, 136, 137, 137J (as applicable to sections 135, 136 and 137) or 137U (as applicable to sections 135, 136 and 137) of the Securities and Futures Act (the "SFA").
- 3. This electronic Form 3 and a separate Form C, containing the particulars and contact details of the Substantial Shareholder(s)/Unitholder(s), must be completed by the Substantial Shareholder(s)/Unitholder(s) or a person duly authorised by the Substantial Shareholder(s)/Unitholder(s) to do so. The person so authorised should maintain records of information furnished to him by the Substantial Shareholder(s)/Unitholder(s).
- 4. This form and Form C, are to be completed electronically and sent to the Listed Issuer via an electronic medium such as an e-mail attachment. The Listed Issuer will attach both forms to the prescribed SGXNet announcement template for dissemination as required under section 137G(1), 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").
- 5. Where a transaction results in similar notifiable obligations on the part of more than one Substantial Shareholder/Unitholder, all of these Substantial Shareholders/Unitholders may give notice using the same notification form.
- 6. A single form may be used by a Substantial Shareholder/Unitholder for more than one transaction resulting in notifiable obligations which occur within the same notifiable period (i.e. within two business days of becoming aware of the earliest transaction). There must be no netting-off of two or more notifiable transactions even if they occur within the same day.
- 7. All applicable parts of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking the paper clip icon on the bottom left-hand corner or in item 11 of Part II or item 10 of Part III. The total file size for all attachment(s) should not exceed 1MB.
- 8. Except for item 5 of Part II and item 1 of Part IV, please select only one option from the relevant check boxes.
- 9. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
- 10. In this form, the term "Listed Issuer" refers to -
  - (a) a company incorporated in Singapore any or all of the shares in which are listed for quotation on the official list of a securities exchange;
  - (b) a corporation (not being a company incorporated in Singapore, or a collective investment scheme constituted as a corporation) any or all of the shares in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing;

- (c) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
- (d) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
- (e) a collective investment scheme that is a trust, that invests primarily in real estate and real estaterelated assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").
- 11. For further instructions and guidance on how to complete this notification form, please refer to section 7 of the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at <a href="http://www.mas.gov.sg">http://www.mas.gov.sg</a> (under "Regulations and Financial Stability", "Regulations, Guidance and Licensing", "Securities, Futures and Fund Management", "Forms", "Disclosure of Interests").

Part I - General Name of Listed Issuer: 1. Oceanus Group Limited 2. Type of Listed Issuer: ✓ Company/Corporation Registered/Recognised Business Trust □ Real Estate Investment Trust 3. Is more than one Substantial Shareholder/Unitholder giving notice in this form? ☐ No (Please proceed to complete Part II) ✓ Yes (Please proceed to complete Parts III & IV) 4. Date of notification to Listed Issuer: 01-Oct-2015

## Part III - Substantial Shareholder(s)/Unitholder(s) Details

[To be used for multiple Substantial Shareholders/Unitholders to give notice]



Sub	ostantial Shareholder/Unitholder A
1.	Name of Substantial Shareholder/Unitholder:
	Ocean Wonder International Limited
2.	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?  Yes  No
3.	Notification in respect of:
	✓ Becoming a Substantial Shareholder/Unitholder
	Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholde
	Ceasing to be a Substantial Shareholder/Unitholder
4.	Date of acquisition of or change in interest:
	29-Sep-2015
5.	Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):
	29-Sep-2015
6.	Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):
	N.A.
7.	Quantum of total voting shares/units (including voting shares/units underlying rights/options/warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	0	0	0
As a percentage of total no. of voting shares/units:	0	0	0
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	429,175,904	0	429,175,904

N.A.	
[You i	ionship between the Substantial Shareholders/Unitholders giving notice in this form: may attach a chart in item 10 to show the relationship between the Substantial Shareholders/olders]
	September 2015, 429,175,904 shares in Oceanus Group Limited ("Shares") were issued in favour of Wonder International Limited ("OWIL").
voting Partne	oital Asia III, L.P. ("AIF LP") is the sole shareholder of OWIL and accordingly holds more than 50% of the rights in OWIL. AIF Capital Asia III GP Limited ("AIF GP") is the general partner of AIF LP. AIF Capital rs Holdings, L.P. ("AIF CPH LP") is the sole shareholder of AIF GP and accordingly holds more than 50% voting rights in AIF GP.
Accord	lingly, each of AIF LP, AIF GP and AIF CPH LP are deemed to have an interest in the Shares held by
	pital Partners, Ltd. ("AIF Ltd") is the general partner of AIF CPH LP. Peter F. Amour ("PFA") holds not less 0% of the voting rights in AIF Ltd.
Advise	Group Limited ("VGL") holds not less than 20% of the voting rights in AIF CPH LP. Asian Corporate rs Limited ("ACAL") is the sole shareholder of VGL and accordingly holds more than 50% of the voting in VGL. ACAL holds all the shares of VGL as bare trustee in trust for the benefit of PFA.
Follow	ing from the above, each of VGL and PFA are deemed to have an interest in the Shares held by OWIL.
	terests as a percentage figure of the total number of voting shares in this notification is derived based total number of issued Shares as of 29 September 2015, being 4,566,852,832 Shares.
Ocean	ares were issued as settlement for outstanding interest owed to OWIL on a loan made by OWIL to us Group Limited and were issued at the notional consideration of \$\$0.013 per Share for 121,585,619 and \$\$0.00864 per Share for 307,590,285 Shares.
Attac	hments ( <i>if any</i> ): <b>①</b>
<i>O</i>	(The total file size for all attachment(s) should not exceed 1MB.)
If this	is a replacement of an earlier notification, please provide:
(a)	SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):
	Total Source (the milital Announcement).
(b)	Date of the Initial Announcement:
(c)	15-digit transaction reference number of the relevant transaction in the Form 3
	which was attached in the Initial Announcement:
	arks ( <i>if any</i> ):

	NIL						
		100-00					
Sub	stantial Shareholder/Unitholder B						
1.	Name of Substantial Shareholder/U	Jnitholder:		_			
	AIF Capital Asia III, L.P.						
2.	Is Substantial Shareholder/Unitholsecurities of the Listed Issuer are hardward Yes  No		•	vhose interest in the			
3.	Notification in respect of:  Becoming a Substantial Sharehold	ler/Linitholder					
	Change in the percentage level of		maining a Substantial	l Shareholder/Unitholde			
	Ceasing to be a Substantial Share		ag a Cazotailia				
4.	Date of acquisition of or change in	interest:					
	29-Sep-2015						
5.	Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):						
	29-Sep-2015						
6.	Explanation (if the date of becoming change in, interest):	ng aware is differe	ent from the date of	acquisition of, or the			
	N.A.						
7.	Quantum of total voting shares/un warrants/convertible debentures {currents and after the transfer of the tran	conversion price k					
	Immediately before the transaction	Direct Interest	Deemed Interest	Total			
und	of voting shares/units held and/or lerlying the rights/options/warrants/ vertible debentures:	0	0	0			
As a	a percentage of total no. of voting shares/	0	0	0			

Direct Interest

0

Deemed Interest

429,175,904

convertible debentures :

Immediately after the transaction

No. of voting shares/units held and/or underlying the rights/options/warrants/

Total

429,175,904

(The total file size for all attachment(s) should not exceed 1MB.)  If this is a replacement of an earlier notification, please provide:  (a) SGXNet announcement reference of the first notification which was announce on SGXNet (the "Initial Announcement"):  (b) Date of the Initial Announcement:  (c) 15-digit transaction reference number of the relevant transaction in the Form which was attached in the Initial Announcement:  (c) Remarks (if any):		9.4		9.4	0	voting shares/	entage of total no. of v	s a perc nits:
Relationship between the Substantial Shareholders/Unitholders giving notice in this for [You may attach a chart in Item 10 to show the relationship between the Substantial Shareholde Unitholders]  Please see paragraph 9 of Substantial Shareholder A's notification.  O. Attachments (if any):  (The total file size for all attachment(s) should not exceed 1MB.)  If this is a replacement of an earlier notification, please provide:  (a) SGXNet announcement reference of the first notification which was announce on SGXNet (the "Initial Announcement"):  (b) Date of the Initial Announcement:  (c) 15-digit transaction reference number of the relevant transaction in the Form which was attached in the Initial Announcement:  (c) 15-digit transaction reference number of the relevant transaction in the Form which was attached in the Initial Announcement:  (d) Remarks (if any):	emed	r/Unitholder's de	•	•		•	may attach a chart	[You
[You may attach a chart in item 10 to show the relationship between the Substantial Shareholde Unitholders]  Please see paragraph 9 of Substantial Shareholder A's notification.  (The total file size for all attachment(s) should not exceed 1MB.)  If this is a replacement of an earlier notification, please provide:  (a) SGXNet announcement reference of the first notification which was announce on SGXNet (the "Initial Announcement"):  (b) Date of the Initial Announcement:  (c) 15-digit transaction reference number of the relevant transaction in the Form which was attached in the Initial Announcement:  2. Remarks (if any):				notification.	reholder A	f Substantial Sha	e see paragraph 9 of	Pleas
O. Attachments (if any):  O (The total file size for all attachment(s) should not exceed 1MB.)  If this is a <b>replacement</b> of an earlier notification, please provide:  (a) SGXNet announcement reference of the <b>first</b> notification which was announce on SGXNet (the "Initial Announcement"):  (b) Date of the Initial Announcement:  (c) 15-digit transaction reference number of the relevant transaction in the Form which was attached in the Initial Announcement:  2. Remarks (if any):  NIL							may attach a chart	[You
(The total file size for all attachment(s) should not exceed 1MB.)  If this is a replacement of an earlier notification, please provide:  (a) SGXNet announcement reference of the first notification which was announce on SGXNet (the "Initial Announcement"):  (b) Date of the Initial Announcement:  (c) 15-digit transaction reference number of the relevant transaction in the Form which was attached in the Initial Announcement:  (c) Remarks (if any):				notification.	reholder A	f Substantial Sha	e see paragraph 9 of	Pleas
(c) 15-digit transaction reference number of the relevant transaction in the Form which was attached in the Initial Announcement:  (a) Remarks (if any):						6	chments (if any):	). Atta
. If this is a <b>replacement</b> of an earlier notification, please provide:  (a) SGXNet announcement reference of the <u>first</u> notification which was announce on SGXNet (the "Initial Announcement"):  (b) Date of the Initial Announcement:  (c) 15-digit transaction reference number of the relevant transaction in the Form which was attached in the Initial Announcement:  2. Remarks ( <i>if any</i> ):  NIL			.)	ot exceed 1MB	(s) should i			(J
(a) SGXNet announcement reference of the <b>first</b> notification which was announce on SGXNet (the "Initial Announcement"):  (b) Date of the Initial Announcement:  (c) 15-digit transaction reference number of the relevant transaction in the Form which was attached in the Initial Announcement:  (d) Remarks (if any):  NIL			•				·	. If th
(c) 15-digit transaction reference number of the relevant transaction in the Form which was attached in the Initial Announcement:	∍d	was announce		he <u>first</u> not	rence of	uncement refe	SGXNet annou	
(c) 15-digit transaction reference number of the relevant transaction in the Form which was attached in the Initial Announcement:								
which was attached in the Initial Announcement:					nent:	ial Announcer	Date of the Initia	(b)
NIL	3	n in the Form	ant transactio					(c)
NIL								
							narks ( <i>if any</i> ):	2. Rer
ubstantial Shareholder/Unitholder C								NIL
Substantial Shareholder/Unitholder C								
ubstantial Shareholder/Unitholder C								
						nitholder C	al Shareholder/Un	ubstant

	AIF Capital Asia III GP Limited							
2.	Is Substantial Shareholder/Unithousecurities of the Listed Issuer are Figure 1.		•	vhose interest in the				
	✓ No							
3.	Notification in respect of:  Becoming a Substantial Sharehold	der/Unitholder						
	Change in the percentage level of	interest while still re	emaining a Substantia	I Shareholder/Unitholde				
	Ceasing to be a Substantial Share		Č					
4.	Date of acquisition of or change in	interest:						
	29-Sep-2015							
5.	Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):							
	29-Sep-2015							
6.	Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):							
	N.A.							
7.	Quantum of total voting shares/un warrants/convertible debentures {c Unitholder before and after the train	conversion price k	•					
	Immediately before the transaction	Direct Interest	Deemed Interest	Total				
und	of voting shares/units held and/or erlying the rights/options/warrants/vertible debentures:	0	0	0				
As a	a percentage of total no. of voting shares/s:	0	0	0				
	Immediately after the transaction	Direct Interest	Deemed Interest	Total				
und	of voting shares/units held and/or erlying the rights/options/warrants/ vertible debentures :	0	429,175,904	429,175,904				
	normantage of total new of victims above 1	0	9.4	9.4				

8. Circumstances giving rise to deemed interests (*if the interest is such*):
[You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

units:

As a percentage of total no. of voting shares/

1.

Name of Substantial Shareholder/Unitholder:

	Please see paragraph 9 of Substantial Shareholder A's notification.
9.	Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]
	Please see paragraph 9 of Substantial Shareholder A's notification.
10.	Attachments (if any): 1
	(The total file size for all attachment(s) should not exceed 1MB.)
1.	If this is a <b>replacement</b> of an earlier notification, please provide:
	(a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):
	(b) Date of the Initial Announcement:
	(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
2.	Remarks (if any):
	NIL
Sub	stantial Shareholder/Unitholder D
	Name of Substantial Shareholder/Unitholder:
	AIF Capital Partners Holdings, L.P.
	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?  Yes
	✓ No
3.	Notification in respect of:
	Becoming a Substantial Shareholder/Unitholder  Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
	Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
	Ceasing to be a Substantial Shareholder/Unitholder

	29-5ep-2015					
5.	Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):					
	29-Sep-2015					
6.	Explanation (if the date of becoming change in, interest):	ng aware is differ	ent from the date o	f acquisition of, or t		
	N.A.					
<b>7.</b>	Quantum of total voting shares/unwarrants/convertible debentures (Unitholder before and after the train	conversion price k				
	Immediately before the transaction	Direct Interest	Deemed Interest	Total		
und	of voting shares/units held and/or derlying the rights/options/warrants/ overtible debentures:	0	0	0		
As uni	a percentage of total no. of voting shares/	0	0	0		
	Immediately after the transaction	Direct Interest	Deemed Interest	Total		
und	of voting shares/units held and/or derlying the rights/options/warrants/ overtible debentures :	0	429,175,904	429,175,904		
As uni	a percentage of total no. of voting shares/	0	9.4	9.4		
3.	Circumstances giving rise to deem [You may attach a chart in item 10 to interest arises]			r/Unitholder's deeme		
	Please see paragraph 9 of Substantial Sha	areholder A's notifica	tion.			
).	Relationship between the Substan [You may attach a chart in item 10 to Unitholders]					
	-	areholder A's notifica	tion			

Date of acquisition of or change in interest:

4.

	Attachments (if any):
	(The total file size for all attachment(s) should not exceed 1MB.)
11.	If this is a replacement of an earlier notification, please provide:
	(a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):
	(b) Date of the Initial Announcement:
	(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
12.	Remarks (if any):
	NIL
<u>Sub</u>	stantial Shareholder/Unitholder E
1.	Name of Substantial Shareholder/Unitholder:
	AIF Capital Partners, Ltd.
_	<u> </u>
2.	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?  Yes  No
•	
3.	Notification in respect of:    Becoming a Substantial Shareholder/Unitholder
	Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
	Ceasing to be a Substantial Shareholder/Unitholder
4.	Date of acquisition of or change in interest:
	29-Sep-2015
5.	Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):
	29-Sep-2015
6.	Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):
•	change in, interesty.
•	N A
	N.A.
	N.A.

7. Quantum of total voting shares/units (including voting shares/units underlying rights/options/ warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/ Unitholder before and after the transaction: Direct Interest Deemed Interest Immediately before the transaction Total 0 0 0 No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures: 0 0 0 As a percentage of total no. of voting shares/ units: Direct Interest Immediately after the transaction Deemed Interest Total 0 429,175,904 429,175,904 No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures : 9.4 9.4 0 As a percentage of total no. of voting shares/ units: 8. Circumstances giving rise to deemed interests (if the interest is such): [You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises] Please see paragraph 9 of Substantial Shareholder A's notification. 9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/ Unitholders] Please see paragraph 9 of Substantial Shareholder A's notification. 10. Attachments (if any): 👔 (The total file size for all attachment(s) should not exceed 1MB.) If this is a **replacement** of an earlier notification, please provide: SGXNet announcement reference of the first notification which was announced (a) on SGXNet (the "Initial Announcement"): (b) Date of the Initial Announcement: 15-digit transaction reference number of the relevant transaction in the Form 3 (c) which was attached in the Initial Announcement:

12.	Remarks ( <i>if any</i> ):						
	NIL						
<u>Sub</u>	stantial Shareholder/Unitholder F						
1.	Name of Substantial Shareholder/U	Jnitholder:					
	Peter F. Amour						
2.	Is Substantial Shareholder/Unitho securities of the Listed Issuer are h		•	vhose interest in the			
	✓ No						
3.	Notification in respect of:						
	✓ Becoming a Substantial Sharehold	ler/Unitholder					
	☐ Change in the percentage level of	interest while still re	maining a Substantia	Shareholder/Unithold			
	Ceasing to be a Substantial Share	holder/Unitholder					
4.	Date of acquisition of or change in	interest:					
	29-Sep-2015						
5.	Date on which Substantial Shareho change in, interest (if different						
	29-Sep-2015						
6.	Explanation (if the date of becoming change in, interest):	ng aware is differe	ent from the date of	acquisition of, or the			
	N.A.						
7.	Quantum of total voting shares/un warrants/convertible debentures {c Unitholder before and after the transport of the transpo	conversion price k	•	, , ,			
	Immediately before the transaction	Direct Interest	Deemed Interest	Total			
und	of voting shares/units held and/or lerlying the rights/options/warrants/ vertible debentures:	0	0	0			
	a percentage of total no. of voting shares/	0	0	0			

Direct Interest

Immediately after the transaction

Total

Deemed Interest

nvertib	ting shares/units held and/or g the rights/options/warrants/ le debentures :	0	429,175,904	429,175,904
	eentage of total no. of voting shares/	0	9.4	9.4
[Yo	cumstances giving rise to deen u may attach a chart in item 10 to rest arises]			
Plea	se see paragraph 9 of Substantial Sh	nareholder A's	notification.	
[Yo	ationship between the Substar u may attach a chart in item 10 to tholders]			
Plea	se see paragraph 9 of Substantial Sh	nareholder A's	notification.	
Atta	achments ( <i>if any</i> ): 👔			
(J	) (The total file size for all attachme	nt(s) should no	t exceed 1MB.)	
If th	nis is a <b>replacement</b> of an earl	ier notificatio	on, please provide:	
If th	SGXNet announcement ref on SGXNet (the "Initial Ann	ference of the ouncement",	ne <u>first</u> notification wh	ich was announced
	SGXNet announcement rel	ference of the ouncement",	ne <u>first</u> notification wh	ich was announced
	SGXNet announcement reformed on SGXNet (the "Initial Ann	ference of the ouncement",	ne <u>first</u> notification wh	ich was announced
(a)	SGXNet announcement reformed on SGXNet (the "Initial Ann	rement:  ce number	ne <b>first</b> notification who):	
(a) (b)	SGXNet announcement reform SGXNet (the "Initial Announce")  Date of the Initial Announce  15-digit transaction reference	rement:  ce number	ne <b>first</b> notification who):	
(a) (b) (c)	SGXNet announcement reform SGXNet (the "Initial Announce")  Date of the Initial Announce  15-digit transaction reference	rement: ce number	ne <b>first</b> notification who):	
(a) (b)	SGXNet announcement reform SGXNet (the "Initial Announcement on SGXNet (the "Initial Announcement reform Initial Announcement Initial A	rement: ce number	ne <b>first</b> notification who):	
(a) (b) (c)	SGXNet announcement reform SGXNet (the "Initial Announcement on SGXNet (the "Initial Announcement reform Initial Announcement Initial A	rement: ce number	ne <b>first</b> notification who):	
(a) (b) (c)	SGXNet announcement reform SGXNet (the "Initial Announcement on SGXNet (the "Initial Announcement reform Initial Announcement Initial A	rement: ce number	ne <b>first</b> notification who):	
(a) (b) (c)	SGXNet announcement reform SGXNet (the "Initial Announcement on SGXNet (the "Initial Announcement reform Initial Announcement Initial A	rement: ce number	ne <b>first</b> notification who):	
(a) (b) (c) Rei	SGXNet announcement reform SGXNet (the "Initial Announcement on SGXNet (the "Initial Announcement reform Initial Announcement Initial A	rement: ce number	ne <b>first</b> notification who):	

	Varina Group Limited						
2.	Is Substantial Shareholder/Unithousecurities of the Listed Issuer are In Yes  No		•	vhose interest in the			
3.	Notification in respect of:						
	✓ Becoming a Substantial Sharehold	der/Unitholder					
	☐ Change in the percentage level of	interest while still re	emaining a Substantia	Shareholder/Unitholde			
	Ceasing to be a Substantial Share	holder/Unitholder					
4.	Date of acquisition of or change in	interest:					
	29-Sep-2015						
5.	Date on which Substantial Shareh change in, interest (if different			•			
	29-Sep-2015						
6.	Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):						
7.	Quantum of total voting shares/un warrants/convertible debentures {	•	•				
	Unitholder before and after the train	•	nown) neid by Suc	Stantial Shareholder/			
	Immediately before the transaction	Direct Interest	Deemed Interest	Total			
und	of voting shares/units held and/or erlying the rights/options/warrants/ vertible debentures:	0	0	0			
As a	a percentage of total no. of voting shares/s:	0	0	0			
	Immediately after the transaction	Direct Interest	Deemed Interest	Total			
und	of voting shares/units held and/or erlying the rights/options/warrants/ vertible debentures :	0	429,175,904	429,175,904			
As a	a percentage of total no. of voting shares/	0	9.4	9.4			

8. Circumstances giving rise to deemed interests (if the interest is such):
[You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

1.

Name of Substantial Shareholder/Unitholder:

Attao <i>Oi</i>	chments (if any): ①  (The total file size for all attachment(s) should not exceed 1MB.)
ر f this	s is a <b>replacement</b> of an earlier notification, please provide:
a)	SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet ( <i>the "Initial Announcement"</i> ):
b)	Date of the Initial Announcement:
c)	15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
Rem	arks ( <i>if any</i> ):
IIL	

### Part IV - Transaction details

	ype of securities which are the subject of the transaction (more than one option may be hosen):			
✓				
	Rights/Options/Warrants over voting shares/units			
	Convertible debentures over voting shares/units (conversion price known)			
	Others (please specify):			
	umber of shares, units, rights, options, warrants and/or principal amount of convertible bentures acquired or disposed of by Substantial Shareholders/Unitholders:			
42	29,175,904 Shares			
	mount of consideration paid or received by Substantial Shareholders/Unitholders (excluding okerage and stamp duties):			
PI	ease see paragraph 9 of Substantial Shareholder A's notification.			
Ci	Circumstance giving rise to the interest or change in interest:			
Ad	equisition of:			
	Securities via market transaction			
	Securities via off-market transaction (e.g. married deals)			
	Securities via physical settlement of derivatives or other securities			
	Securities pursuant to rights issue			
<b>✓</b>	Securities via a placement			
	Securities following conversion/exercise of rights, options, warrants or other convertibles			
Di	sposal of:			
	Securities via market transaction			
	Securities via off-market transaction (e.g. married deals)			
O	ther circumstances:			
	Acceptance of take-over offer for the Listed Issuer			
	Corporate action by the Listed Issuer which Substantial Shareholders/Unitholders did not participate in (please specify):			
	n (piease specify):			
	Others (please specify):			

		iculars of Individual submitting this notification form to the Listed Issuer:	
	(a)	Name of Individual:	
		Stephen Lee	
	(b)	Designation (if applicable):	
		Director	
	(c)	Name of entity (if applicable):	
		Ocean Wonder International Limited	
Trai	nsactio	on Reference Number (auto-generated):	
8	0 3	0 3 5 2 4 2 6 3 8 6 0 3	