

**AUSGROUP LIMITED**  
**(IN COMPULSORY LIQUIDATION)**  
(Incorporated in the Republic of Singapore)  
(Company Registration Number: 200413014R)

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**(1) CREDITORS' MEETING**  
**(2) LETTER OF NOTICE FROM NOTES TRUSTEE TO NOTEHOLDERS**  
**-SERIES 001 S\$110,000,000 7.45 PER CENT. NOTES DUE 2016 (ISIN: SG6TF6000008) (the "Notes")**

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AusGroup Limited (In Liquidation) (the "**Company**") wishes to announce that the joint and several liquidators of the Company (the "**Joint and Several Liquidators**") have convened a meeting of creditors to be held on 17 November 2023, Friday at 10.30 a.m., via a Zoom teleconference (the "**Creditors' Meeting**").

A copy of the notice of Creditors' Meeting has been sent to all known creditors of the Company on 1 November 2023 by post and/or electronic means. The agenda of the Creditors' Meeting is as follows:

1. To receive a status update from the Joint and Several Liquidators.
2. To appoint solicitors to assist the Joint and Several Liquidators in their duties.
3. To appoint a Committee of Inspection (the "**COI**") pursuant to Section 150 of the Insolvency, Restructuring and Dissolution Act 2018 (Act 40 of 2018)
4. To nominate and authorise a member of the COI and one of the Joint and Several Liquidators to open and/or close and operate one or more bank accounts and/or close any existing bank accounts and that the signatories of the abovementioned bank accounts be the nominated COI member and the Joint and Several Liquidators.
5. To give authority to the Joint and Several Liquidators to compromise debts.
6. To consider any other matter which may properly be brought before the meeting.

Notice of the Creditors' Meeting has been published on the Business Times on 1 November 2023.

To attend the Creditors' Meeting, a creditor must submit the Proof of Debt Form (if they have yet to do so) and the Proxy Form (if the creditor wishes for a proxy to attend the Creditors' Meeting on such creditor's behalf) to the Joint and Several Liquidators no later than 12.00pm on Wednesday, 15 November 2023.

Separately, DBS Trustee Limited, being the trustee for the holders of the Notes (the "**Notes Trustee**"), has issued a letter dated 1 November 2023 (the "**Letter**") to the holders of the Notes ("the **Noteholders**") at the addresses on record setting out, among other things, how Noteholders may instruct the Notes Trustee on how to cast its vote at the Creditors' Meeting. A copy of the Letter is enclosed in this announcement. Appendix A of the Letter has not been published at the Joint and Several Liquidators' request and Noteholders who wish to obtain a copy of the Appendix A should contact Ng Siok Eng ([seng@deloitte.com](mailto:seng@deloitte.com)) or Glen Wong ([glwong@deloitte.com](mailto:glwong@deloitte.com)) with your relevant details (including your name and contact details).

The Company will release further announcements as and when there are material developments.

Shareholders, Noteholders and investors of the Company are advised to read this announcement and any further announcements by the Company carefully, and to exercise caution when dealing in the shares and the Notes of the Company. Shareholders, Noteholders and investors of the Company should consult their stockbrokers, bank managers, solicitors, accountants, or other professional advisors if they have any doubt about the actions they should take.

**SUBMITTED BY THE LIQUIDATORS**

For and on behalf of the Company  
Tan Wei Cheong  
Joint and Several Liquidator  
1 November 2023