

REX INTERNATIONAL HOLDING LIMITED
(the "Company")
(Company Number: 201301242M)
(Incorporated in the Republic of Singapore)

CAPITAL INJECTION INTO LIME PETROLEUM NORWAY AS – COMPLETION

*Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meanings ascribed to them in the Company's announcement dated 29 September 2015 in relation to the capital injection into Lime Petroleum Norway AS ("**Capital Injection**") ("**Announcement**").*

The Board of Directors (the "**Board**") of the Company refers to the Announcement and wishes to announce that the Company has completed the Capital Injection into LPN on 30 September 2015.

Pursuant to the completion of the Capital Injection ("**Completion**"), RII now holds 1,000,000 LPN shares, representing approximately 26.18% direct interest in the enlarged issued and paid-up share capital of LPN, with Lime holding the remaining 73.82% direct interest in the enlarged issued and paid-up share capital of LPN. The Group's effective interest in LPN has increased from approximately 65.00% to 74.16% upon Completion.

BY ORDER OF THE BOARD OF
Rex International Holding Limited

Dan Broström
Executive Director and Chairman

1 October 2015

*This announcement has been prepared by the Company and its contents have been reviewed by the sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**") for compliance with the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Gillian Goh, Director, Head of Continuing Sponsorship, at 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318, telephone (65) 6229 8088.