



ENVICTUS INTERNATIONAL HOLDINGS LIMITED
(Company Registration No: 200313131Z)

**NON-BINDING HEADS OF AGREEMENT IN RELATION TO THE PROPOSED DISPOSAL OF
THE DAIRY AND JUICE MANUFACTURING BUSINESS OF ENVICTUS DAIRIES NZ LIMITED**

The Board of Directors (the “**Board**”) of Envictus International Holdings Limited (the “**Company**”) refers to the Company’s announcement dated 23 February 2016 (the “**Announcement**”) in relation to the Proposed Disposal. Unless otherwise defined, all terms and references used herein shall bear the same meanings ascribed to them in the Announcement.

The Board wishes to announce that the parties to the HOA have mutually agreed to extend the validity of the HOA, such that the HOA shall be valid from the date of the HOA until the execution of the Definitive Agreements or 27 May 2016, whichever is earlier.

The Company will make further announcements on the Proposed Disposal as and when appropriate.

By Order of the Board
ENVICTUS INTERNATIONAL HOLDINGS LIMITED

DATO' KAMAL Y P TAN
Group Chief Executive Officer

28 March 2016