TRANSCORP HOLDINGS LIMITED

(Incorporated in the Republic of Singapore on 27 April 1995)
(Company Registration Number: 199502905Z)

APPROVAL FROM THE ACCOUNTING AND CORPORATE REGULATORY AUTHORITY FOR EXTENSION OF TIME TO HOLD ANNUAL GENERAL MEETING AND FILE ANNUAL RETURN FOR THE FINANCIAL YEAR ENDED 31 OCTOBER 2018 AND PURSUANT TO SECTIONS 175(2)(a) AND 197(1B)(a) OF THE COMPANIES ACT, CAP. 50

1. INTRODUCTION

The board of directors (the "**Board**") of Transcorp Holdings Limited (the "**Company**") refers to the announcement released on 1 March 2019 in relation to the approval from the Singapore Exchange Securities Trading Limited ("**SGX-ST**") on the extension of time to hold annual general meeting ("**AGM**") for the financial year ended 31 October 2018 ("**FY2018**") pursuant to Rule 707(1) of the Listing Manual Section B: Rules of Catalist ("**Catalist Rules**") of the SGX-ST, subject to, amongst others, the approval from the Accounting and Corporate Regulatory Authority ("**ACRA**") for the extension of time under Section 175(2)(a) and 197(1B)(a) of the Companies Act, Cap. 50 (the "**Extension Applications**").

2. APPROVAL OF EXTENSION APPLICATIONS FROM ACRA

The Company had on 12 March 2019 submitted to ACRA the Extension Applications and has on 19 March 2019, received a letter from ACRA dated 15 March 2019 notifying the Company that the Extension Applications have been granted for the Company to hold its AGM for FY2018 by 29 April 2019 and file its annual return for FY2018 with ACRA by 30 May 2019.

In line with the approval on the Extension Applications obtained from ACRA and SGX-ST, the Company has scheduled to convene its AGM for FY2018 on Friday, 22 March 2019. The annual report for FY2018 containing, *inter alia*, the notice of AGM, had been despatched to the shareholders of the Company on Thursday, 7 March 2019.

3. CONFIRMATION FROM THE BOARD

The Board confirms that all material disclosures, facts and information have been provided and announced and are not aware of any facts, information or disclosures, the omission of which would make any statement in this announcement or previous announcements or disclosures misleading.

The Board notes that the waiver conditions as required under Rule 106 of the Catalist Rules of SGX-ST will be satisfied on Friday, 22 March 2019, which is the date of AGM for FY2018.

BY ORDER OF THE BOARD

Chia Siak Yan Vincent
Acting Non-Executive Chairman and Independent Director

19 March 2019

This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor ("**Sponsor**"), Asian Corporate Advisors Pte. Ltd., for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("**Exchange**"). The Company's Sponsor has not independently verified the contents of this announcement including the correctness of any of the figures used, statements or opinions made.

This announcement has not been examined or approved by the Exchange and the Exchange assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

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