

SEROJA INVESTMENTS LIMITED

(Company Registration Number: 198300847M)

(Incorporated in the Republic of Singapore)

QUARTERLY UPDATE PURSUANT TO LISTING RULE 1313(2) OF THE SGX-ST LISTING MANUAL

The Board of Directors (the “**Board**”) of Seroja Investments Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) refers to its announcement dated 2 March 2016 relating to the Company’s inclusion on the watch-list due to the Minimum Trading Price Entry Criterion (the “**MTP Watch-list**”) The Company was placed on the MTP Watch-list on 3 March 2016.

Pursuant to Listing Rule 1313(2) of the Singapore Exchange Securities Trading Limited (“**SGX-ST**”) Listing Manual, the Board of the Company wishes to update that the Group is actively making efforts and considering various options in order to meet the requirements of Listing Rule 1314(2) of the SGX-ST Listing Manual for it to meet the exit criteria of the MTP Watch-list in accordance with removal from the Watch-list within 36 months from 3 March 2016 and would update the shareholders in due course.

By order of the Board

Andreas Tjahjadi
Executive Director
11 August 2016