

18 April 2016

Philippine Stock Exchange, Inc.

3rd Floor, Tower One and Exchange Plaza
Ayala Triangle, Ayala Ave., Makati City
Attention: Ms. Janet A. Encarnacion
Head, Disclosure Department

Dear Madam,

Please be advised that Ayala Land, Inc. will conduct an Analysts' Briefing on the Company's financial and operating results for the first quarter of 2016.

Details as follows:

Date : **May 04, 2016 (Monday)**
Time : **2:00 pm**
Venue : **Power Mac Center Spotlight Theatre
Level 2, Circuit Lane, Circuit Makati
A.P. Reyes Avenue and Hippodromo Street,
Carmona, Makati City**

The above information is being disclosed in accordance with the disclosure rules of the Securities and Exchange Commission and the Philippine Stock Exchange.

Attached is the location map of Circuit Makati for reference. A shuttle service from Tower One and Exchange Plaza will also be provided.

Interested parties who wish to attend and avail of the shuttle service may confirm through the following contact details:

Tel : 908 3676
Email : iru@ayalaland.com.ph
unsay.janine@ayalaland.com.ph

Thank you.

Very truly yours,

A handwritten signature in black ink, appearing to read 'Jaime Ysmael', with a long horizontal stroke extending to the right.

JAIME E. YSMAEL
*Senior Vice President
Chief Finance Officer and Compliance Officer*

Cc

Philippine Dealing and Exchange Corporation

37th Floor, Tower 1, The Enterprise Center

6766 Ayala Ave cor. Paseo de Roxas, Makati City

Attention: Ms. Vina Vanessa S. Salonga

Head, Issuer Compliance and Disclosures Department

Securities and Exchange Commission

SEC Building, Mandaluyong City

Attention: Hon. Vicente Graciano P. Felizmenio, Jr.

Director, Market Regulation Department



Coming from EDSA, take Ayala Avenue and cross Buendia to Ayala Ave. Extension. Keep going straight until you reach Circuit Makati.

