



MEDCOENERGI

NOTICE OF REDEMPTION

Medco Platinum Road Pte. Ltd. 6.75% Senior Notes due 2025 (the "Notes")

Reg S : CUSIP Number: Y59505AA8; ISIN: USY59505AA82; Common Code: 176073098
144A : CUSIP Number: 58406HAA8; ISIN: US58406HAA86; Common Code: 176033223

This Notice of Redemption is delivered pursuant to Section 3.03 of the Indenture, dated as of January 30, 2018, as amended, supplemented, or modified from time to time (the "**Indenture**"), among Medco Platinum Road Pte. Ltd., a private company with limited liability incorporated under the laws of Singapore (the "**Issuer**"), PT Medco Energi Internasional Tbk (the "**Parent Guarantor**"), the Subsidiary Guarantors (as defined therein), The Bank of New York Mellon, as trustee (the "**Trustee**") and The Bank of New York Mellon, Singapore Branch, as collateral agent (the "**Collateral Agent**"). Terms defined in the Indenture shall have the same meaning in this Notice of Redemption.

Pursuant to Section 3.02 of the Indenture, the Issuer has irrevocably elected to redeem the outstanding Notes with information as follows:

- a) Redemption amount: Full Call redemption of the outstanding Notes
- b) Redemption date: 6 May 2024
- c) Redemption price: Redemption price is 100.844% of the principal amount, plus accrued and unpaid interest, if any, to (but not including) the redemption date. If the Redemption date falls on a non-business day, the payment will be made on the next succeeding business day and no interest will accrue for the intervening period.
- d) On the redemption date, the redemption price will become due and payable on Notes called for redemption, and interest on Notes called for redemption will cease to accrue on and after the redemption date.
- e) If any Note contains a CUSIP, ISIN or Common Code number, no representation is being made as to the correctness of the CUSIP, ISIN or Common Code number either as printed on the Notes or as contained in the Notice of Redemption and that the Holder should rely only on the other identification numbers printed on the Notes.

MEDCO PLATINUM ROAD PTE. LTD.

Date: 5 April 2024