

Please find below details of Rate Fix calculations for the detailed Interest Period.
In the event that there is a discrepancy with the information provided, please do not hesitate to contact us.

Bayfront Infrastructure Capital Pte.Ltd.
Issue of USD 320,600,000 CLASS A SENIOR
SECURED FLOATING RATE NOTES DUE 2038
ISSUE NAME.
Our Ref. BD7378
ISIN Code. XS1830126576
TOTAL INTEREST AMT.
CURRENCY CODE. USD
DAY BASIS. Actual/360 (A004)
NUM OF DAYS. 184
INTEREST RATE. 1.80338 PCT
VALUE DATE. 11/01/2021
INTEREST PERIOD. 11/07/2020 TO 11/01/2021
USD 1,645,790.41
POOL FACTOR. 0.5569401

Bayfront Infrastructure Capital Pte.Ltd.
Issue of USD 72,600,000 CLASS B SENIOR SECURED
FLOATING RATE NOTES DUE 2038
ISSUE NAME.
Our Ref. BD7388
ISIN Code. XS1830129919
TOTAL INTEREST AMT.
CURRENCY CODE. USD
DAY BASIS. Actual/360 (A004)
NUM OF DAYS. 184
INTEREST RATE. 2.30338 PCT
VALUE DATE. 11/01/2021
INTEREST PERIOD. 11/07/2020 TO 11/01/2021
USD 854,707.54
POOL FACTOR. N/A

Bayfront Infrastructure Capital Pte.Ltd.
Issue of USD 19,000,000 CLASS C SENIOR SECURED
FLOATING RATE NOTES DUE 2038

ISSUE NAME.

Our Ref. BD7389

ISIN Code. XS1830130925

TOTAL INTEREST AMT.

CURRENCY CODE. USD

DAY BASIS. Actual/360 (A004)

NUM OF DAYS. 184

INTEREST RATE. 3.50338 PCT

VALUE DATE. 11/01/2021

INTEREST PERIOD. 11/07/2020 TO 11/01/2021

USD 340,217.12

POOL FACTOR. N/A

REGARDS

RATE FIX DESK

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