Registration No: 199105392H

INCORPORATION OF CHONGQING TAT HONG MACHINERY CONSTRUCTION PTE. LTD.

The Board of Directors of Tat Hong Holdings Ltd (the "**Company**", and together with its subsidiaries, the "**Group**") wishes to inform that its 84.6% indirectly-owned subsidiary, Tat Hong Zhaomao Investment Co., Ltd, has incorporated a wholly-owned subsidiary, Chongqing Tat Hong Machinery Construction Pte. Ltd. ("**CQTH**") in the People's Republic of China.

CQTH has a paid-up capital of RMB 5 million and its principal activities are the rental, installation, maintenance and repair of construction machinery and equipment and the import, export, trading and sale of construction equipment. CQTH was incorporated to fulfill a requirement for companies to be registered in Chongqing in order to participate in local construction-related projects.

The incorporation of CQTH was funded through internal resources and is not expected to have any material impact on the Group's earnings per share or net tangible assets per share for the financial year ending 31 March 2018.

None of the Directors or substantial shareholders has any interest, direct or indirect, in CQTH except through their respective shareholdings in the Company.

By Order of the Board
Tat Hong Holdings Ltd

Jennie Hong Chok Hane
Group CFO / Company Secretary
21 November 2017