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**GSH CORPORATION LIMITED LAUNCHES NEW SERIES ISSUANCES OF 91 DAYS, 182 DAYS AND 364 DAYS OF THE COMMERCIAL PAPER ON DIGITAL SECURITIES PLATFORM ADDX**

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*Reference is made to GSH Corporation Limited's announcements dated 25 August 2022, 15 September 2022, 24 November 2022, 16 December 2022, 1 March 2023, 16 March 2023, 29 May 2023, 15 June 2023, 24 August 2023, 14 September 2023, 23 November 2023 and 14 December 2023 (collectively, the "CP Announcements"). Unless otherwise defined, all capitalised terms used herein shall have the same meanings as ascribed to them in the CP Announcements.*

The Board of Directors (the "**Board**") of GSH Corporation Limited (the "**Company**" and its subsidiaries, the "**Group**") wishes to announce that the Company has today launched on the ADDX Exchange, the following issues under the CP Facility Programme:

- (a) The seventeenth issue under the CP Facility Programme for a tenor of 91 days ("**G007 Issue**") at an interest rate of 5.05% per annum;
- (b) The eighteenth issue under the CP Facility Programme for a tenor of 182 days ("**G606 Issue**") at an interest rate of 5.40% per annum; and
- (c) The nineteenth issue under the CP Facility Programme for a tenor of 364 days ("**G126 Issue**") at an interest rate of 6.00% per annum.

The Company is expected to raise an aggregate minimum of S\$10 million for the G007 Issue, G606 Issue and G126 Issue, the amount of which may be varied at the sole and absolute discretion of the Board.

The Company will make further announcements as appropriate, if and when there are material developments in respect of the CP Facility Programme, the G007 Issue, G606 Issue and G126 Issue which warrant disclosure.

**By Order of the Board**

**Gilbert Ee Guan Hui**  
**CEO / Executive Director**

28 February 2024