LH GROUP LIMITED
Reg. No.: 198203779D

PROFIT GUIDANCE

The Board of Directors ("Board") of LH Group Limited ("Company" and together with its subsidiaries, the "Group") wishes to announce that after preliminary assessment of the Group's draft unaudited financial results for the second quarter ended 30 June 2014 ("2Q2014"), the Group is expected to show a narrow profit for 2Q2014. However, the Board will like to advise shareholders that the Group is still expected to incur a loss for the six months ended 30 June 2014 ("1H2014").

Further details of the Group's financial performance will be disclosed when the Company finalises and announces its unaudited financial results for 1H2014 on or before 8 August 2014.

On behalf of the Board of Directors of

LH Group Limited
Tan Hai Peng Micheal
Executive Chairman

Dated: 4 August 2014