March 13, 2015

To: The New York Stock Exchange

Mitsubishi UFJ Financial - Cash Dividend

Please be advised of the following DR Cash Dividend information - **Approximate Rate**/Final Rate:

DR Name:	Mitsubishi UFJ Financial	
Country of Incorporation:	JAPAN	
CUSIP:	606822104	
Ratio (Underlying Shares:DRs):	1:1	
Exchange Rate:	TBD	
	Underlying Shares	**DRs**
Record Date:	Mar 31, 2015	Mar 31, 2015
Payable Date:	TBD	TBD
Gross Dividend Rate Total:	TBD	TBD taxable Interim Dividend
Withholding Tax:		TBD@10.00%
Dividend Fee:		TBD
Net Dividend Rate:		TBD

Tax Rates / Tax Amt/ Net Rate
@0.00% / TBD/ TBD
@10.00% / TBD/ TBD
@12.50% / TBD/ TBD

BNY Mellon collects fees from DR holders pursuant to the terms and conditions of the DRs and the deposit agreement under which they are issued. From time to time, BNY Mellon may make payments to the issuer to reimburse and / or share revenue from the fees collected from DR holders, or waive fees and expenses to the issuer for services provided, generally relating to costs and expenses arising out of establishment and maintenance of the DR program. BNY Mellon as depositary may use brokers, dealers or other service providers that are affiliates and that may earn or share fees and commissions. The corporate action details are provided for informational purposes only. BNY Mellon does not warrant or guarantee the accuracy or completeness, and does not undertake any obligation to update or amend, this information or data. We provide no advice, recommendation or endorsement with respect to any company or security. Nothing herein shall be deemed to constitute an offer to sell or a solicitation of an offer to buy securities.

The conversion rate reflects a foreign currency ("FX") transaction ("FX Trade") executed by BNY Mellon as principal counterparty and not as agent, fiduciary or broker. BNY Mellon has no obligation to obtain the "best price" for any FX Trade. BNY Mellon earns revenue on the FX Trade based on, among other things, the difference between the rate it assigns to the FX Trade and the rate that it pays and receives for purchases and sales of currencies when engaging in any offsetting trades for its own account. The decisions BNY Mellon makes on when and how to enter into any offsetting trades, as well as other factors (including but not limited to liquidity and market volatility), affect the revenue BNY Mellon earns on FX Trades.

@15.00% / TBD/ TBD
@15.315% / TBD/ TBD
@20.315% / TBD/ TBD
@20.42% / TBD/ TBD

Addendum: - see below

** Tax election at DTC/EDS.

If you have any questions or comments, feel free to contact the undersigned.

Sincerely,

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cc:Bloomberg LLC
Clearstream Banking
Euroclear
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Globe Tax Services Inc.
Interactive Data Pricing and Reference Data
London Stock Exchange
Mergent
Singapore Exchange
Standard & Poor's
The Depository Trust Clearing Company

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