



Hong Leong Bank Berhad

Redemption of US\$300 million 3.75% US Dollar Senior Unsecured Bond due 2016 ("Senior Bond")

Hong Leong Bank Berhad is pleased to announce that it has fully redeemed the US\$300 million Senior Bond on its maturity date of 17 March 2016. Following the redemption, the interest will cease to accrue thereon and the Senior Bond will be cancelled.

The announcement is dated 17 March 2016.