SKYLINK HOLDINGS LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration Number: 201005161G)

COMPLETION OF THE PROPOSED ISSUE OF UNLISTED, NON-CONVERTIBLE AND NON-TRANSFERABLE BONDS

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1. INTRODUCTION

1.1 The Board of Directors ("**Board**") of Skylink Holdings Limited ("**Company**", and together with its subsidiaries, "**Group**") refers to the announcement dated 30 September 2026 in relation to the Proposed Bond Issue ("**Previous Announcement**").

1.2 All capitalised terms used herein shall, unless otherwise defined, have the meanings given to them in the Previous Announcement.

2. COMPLETION

2.1 The Board wishes to announce that the Placement Agent has successfully procured Placees for an aggregate principal amount of S$5,000,000 of Bonds pursuant to the exemptions under section 272B, section 274 and/or section 275 of the SFA.

2.2 The Company has entered into Bond Subscription Agreements with Placees for the subscription of an aggregate principal amount of S$5,000,000 of Bonds. Under the Bond Subscription Agreements, the Company agreed to issue the Bonds based on the principal terms set out in the Previous Announcement. The Bonds will be issued in registered form in the denomination of S$250,000 and in integral multiples of S$50,000 in excess thereof, unless otherwise agreed in writing between the Company and the relevant Placee.

2.3 None of the Placees is an "interested person" as defined in Chapter 9 of the Catalist Rules, a Director of the Company or an associate of any Director of the Company.

2.4 As the conditions to the Proposed Bond Issue as set out in the Bond Subscription Agreements have been fulfilled, completion has taken place, and the Company has issued Bonds in the aggregate principal amount of S$5,000,000 to Placees, on 19 October 2026.

BY ORDER OF THE BOARD
Shen Wende
Executive Director and Chief Executive Officer
19 October 2026

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*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, SAC Capital Private Limited (the "**Sponsor**"). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

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