

CLEAN-UP REDEMPTION NOTICE

**To the holders of the
Sosei Group Corporation
¥16,000,000,000 0.5% Convertible Bonds due 2025
(ISIN: XS2198851219)**

Sosei Group Corporation (the “Company”) hereby gives notice to the holders of the outstanding ¥16,000,000,000 0.5% Convertible Bonds due 2025 (ISIN: XS2198851219) (the “Bonds”) of the exercise by the Company of its right under Condition 7.3 of the terms and conditions of the Bonds (*Redemption at the Option of the Company upon Reduced Outstanding Amounts*) to redeem all of the Bonds.

The outstanding principal amount of the Bonds is now less than 10 per cent of the aggregate principal amount of the Bonds as at the date of issue thereof.

The Bonds will be redeemed on 21 September 2021 at 100 per cent. of their principal amount together with ¥9,178 (per Bond) in respect of interest accrued to (but excluding) the date fixed for such redemption.

As a consequence of the exercise of the redemption right contained in Condition 7.3 of the terms and conditions of the Bonds, all of the outstanding Bonds will be redeemed and cancelled. The Bonds will also be delisted from the Singapore Exchange Securities Trading Limited thereafter.

For reference:

Conversion Price as of the date of this notice:	¥1,834
Closing Price of the Shares:	¥1,697 as of 18 August 2021 (the latest practicable date prior to the date of this notice)
Last Day on which the Stock Acquisition Rights may be exercised:	15 September 2021
Aggregate principal amount of the outstanding Bonds:	¥250,000,000 as of 18 August 2021 (the latest practicable date prior to the date of this notice)

This notice is given by
Sosei Group Corporation
19 August 2021

By: _____



Name: Shinichi Tamura

Title: Representative Executive Officer, Chairman, President and CEO