WILLAS-ARRAY ELECTRONICS (HOLDINGS) LIMITED

威雅利電子(集團)有限公司

(Incorporated in Bermuda with limited liability)

(Hong Kong stock code: 854)

(Singapore stock code: BDR)

POSITIVE PROFIT ALERT

This announcement is made by Willas-Array Electronics (Holdings) Limited (the "**Company**" and, together with its subsidiaries, the "**Group**") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**HK Listing Rules**") and the Inside Information Provisions (as defined in the HK Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong), as well as in accordance with Rule 703 of the Listing Manual of Singapore Exchange Securities Trading Limited.

The board of directors of the Company (the "**Board**") wishes to inform the shareholders and potential investors of the Company that, based on the Board's preliminary assessment of the unaudited consolidated management accounts of the Group (the "**Unaudited Management Accounts**") for the six months ended June 30, 2026 (the "**Period**"), it is expected that the Group is likely to record a consolidated net profit for the Period in the range of HK$56.5 million to HK$66.5 million, as compared to a consolidated net profit of approximately HK$20.7 million for the six months ended June 30, 2025 (the "**FY2025 Interim**"), and the revenue for the Period is expected to be within the range of HK$1,470.2 million to HK$1,480.2 million, representing an increase within the range of approximately 27% to 28%, compared to the revenue for the FY2025 Interim of approximately HK$1,158.8 million.

The Board believes that the significant improvement in the Group's financial performance during the Period is mainly attributable to: (i) the significant improvement in the sales revenue of the Group during the Period as compared with FY2025 Interim primarily due to the Group's electronic components segment experiencing strong domestic demand in China, driven by proactive efforts by management in launching new product lines, acquisition of new customers, and consistently enhancing supplier and client satisfaction; and (ii) exchange gains arising from the appreciation of the Renminbi (against Hong Kong dollars).

The Company is in the process of preparing and finalising the Group's unaudited financial results for the Period (the "**Interim Results**"). The information contained in this announcement is solely based on the information currently available to the Board and the Board's preliminary assessment of the Unaudited Management Accounts, which has neither been reviewed or finalised by the audit committee of the Company, nor reviewed or audited by the external auditors of the Company. Details of the Interim Results of the Group for the Period are expected to be published on or around mid-August 2026. Shareholders are advised to read the Company's announcement of the Interim Results for further details once it is available.

Holders of the Company's securities and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company and, in case of doubt, to seek independent advice from professional or financial advisers.

By Order of the Board
Willas-Array Electronics (Holdings) Limited
Xie Lishu
Chairman and Executive Director

Hong Kong/Singapore, July 21, 2026

As at the date of this announcement, the Board comprises one Executive Director, Xie Lishu (Chairman); one Non-executive Director, Huang Shaoli; and four Independent Non-executive Directors, namely Chong Eng Wee (Lead Independent Director), Lau Chin Huat, Tso Sze Wai and Jiang Maolin.

In the case of inconsistency, the English text of this announcement shall prevail over the Chinese text.