OUE HEALTHCARE LIMITED
(Company Registration No.: 201304341E)
(Incorporated in the Republic of Singapore)

PROPOSED ACQUISITION BY TREASURE INTERNATIONAL HOLDINGS PTE. LTD. ("OFFEROR") OF ALL THE ISSUED ORDINARY SHARES IN THE CAPITAL OF OUE HEALTHCARE LIMITED (OTHER THAN THE SHARES HELD BY THE OFFEROR) BY WAY OF A SCHEME OF ARRANGEMENT

RECEIPT OF IN-PRINCIPLE APPROVAL FOR THE DELISTING OF OUE HEALTHCARE LIMITED

1. INTRODUCTION

The board of directors (the "**Board**" or "**Directors**") of OUE Healthcare Limited (the "**Company**") refers to:

(a) the announcement dated 24 September 2026 released by the Company in relation to the hearing date of the application in HC/OA 1032/2026 (the "**Scheme Meeting Application**") that had been filed with the High Court of the Republic of Singapore (the "**Court**") for leave to convene the Scheme Meeting in the manner set out in the Scheme Meeting Application;

(b) the announcement dated 12 October 2026 released by the Company in relation to the Court granting leave to the Company to convene the Scheme Meeting for the purposes of considering and, if thought fit, approving the Scheme (as defined below);

(c) the scheme document (the "**Scheme Document**") dated 16 October 2026 despatched electronically to the shareholders of the Company (other than the Offeror) (the "**Scheme Shareholders**") in relation to the proposed acquisition of all the issued and paid-up ordinary shares in the capital of the Company (the "**Shares**") (other than the Shares held by the Offeror) (the "**Scheme Shares**") by the Offeror from the Scheme Shareholders, which will be effected by the Company by way of a scheme of arrangement (the "**Scheme**") in accordance with Section 210 of the Companies Act 1967 of Singapore (the "**Companies Act**") and the Singapore Code on Take-overs and Mergers;

(d) the announcement dated 2 November 2026 released by the Company in relation to the approval of the Scheme Resolution by the requisite majority in number of Scheme Shareholders representing not less than three-fourths in value of the Scheme Shares held by Scheme Shareholders present and voting either in person or by proxy at the Scheme Meeting held on 2 November 2026; and

(e) the announcement dated 10 November 2026 released by the Company in relation to, *inter alia*, the hearing date of the application in HC/OA 1206/2026 that had been filed with the Court to apply for an order for sanction of the Scheme.

All capitalised terms used but not defined in this announcement (the "**Announcement**") shall have the meanings ascribed to them in the Scheme Document.

2. RECEIPT OF IN-PRINCIPLE APPROVAL FOR THE DELISTING

2.1 Following the approval of the Scheme Resolution by the requisite majority in number of Scheme Shareholders representing not less than three-fourths in value of the Scheme Shares held by Scheme Shareholders present and voting either in person or by proxy at the Scheme Meeting held on 2 November 2026, the Company had, on 3 November 2026, through its Sponsor, applied to the Singapore Exchange Regulation Pte. Ltd. ("**SGX RegCo**") to seek its confirmation that it has no objections to the delisting and removal of the Company from the Official List of the Catalist Board of the SGX-ST after the Scheme becomes effective and binding in accordance with its terms (the "**Delisting**").

2.2 The Board wishes to announce that SGX RegCo has on 18 November 2026 granted its in-principle approval for the Delisting pursuant to Rule 1308 of the Catalist Rules (the "**Delisting AIP**"), subject to the conditions set out in paragraph 3.1 of this Announcement.

2.3 The grant of the Delisting AIP by SGX RegCo is not to be taken as an indication of the merits of the Scheme, the Delisting, the Company, its subsidiaries and/or their securities.

3. CONDITIONS TO THE DELISTING AIP

3.1 The Delisting AIP is subject to the following conditions:

(a) the Scheme under Section 210 of the Companies Act becoming effective and binding in accordance with its terms;

(b) the Company making an immediate announcement of the Delisting AIP; and

(c) submission of a written confirmation from the Company that it is not aware of any information that will have a material bearing on investors' decision which has yet to be announced by the Company.

3.2 The Company had, on 3 November 2026, submitted the written confirmation described in paragraph 3.1(c) above to SGX RegCo. With the disclosures set out in paragraph 2 of this Announcement, the Company has, at the date of this Announcement, complied with the conditions to the Delisting AIP set out in paragraphs 3.1(b) and 3.1(c) of this Announcement.

3.3 Please refer to future announcements by the Company in relation to the Scheme becoming effective and binding in accordance with its terms.

4. UPDATED INDICATIVE TIMETABLE FOR THE SCHEME

Subject to the satisfaction (or, where applicable, waiver) of all the Scheme Conditions in accordance with the terms of the Implementation Agreement, the Board wishes to inform Scheme Shareholders of the following updated dates for the following events in relation to the Scheme:

Court hearing date to sanction the Scheme	:	30 November 2026, at 9.00 a.m.
Expected last day for trading of the Shares[(A)]	:	On or around Tuesday, 1 December 2026

Expected date and time of suspension of trading of the Shares on the Catalist Board of the SGX-ST	:	On or around Wednesday, 2 December 2026, on and from 9.00 a.m.
Expected Books Closure Date[(B)]	:	On or around Thursday, 10 December 2026 at 5.00 p.m.
Expected Effective Date[(C)]	:	On or around Friday, 11 December 2026
Expected date for the payment of the Scheme Consideration[(D)]	:	On or around Wednesday, 16 December 2026
Expected date and time of the Delisting of Shares[(E)]	:	On or around Monday, 21 December 2026, on and from 9.00 a.m.

(A) Assuming that all the Scheme Conditions (other than those to be satisfied as at the Books Closure Date) have been satisfied or waived, as the case may be.

(B) No transfer of the Scheme Shares where the certificates relating thereto are not deposited with CDP may be effected after 5.00 p.m. on the Books Closure Date, unless such transfer is made pursuant to the Scheme.

(C) The Scheme will only become effective and binding upon the lodgement of the Court Order with ACRA. The Court Order will be lodged with ACRA after the satisfaction (or, where applicable, waiver) of all the Scheme Conditions, a list of which is set out in Appendix 7 to the Scheme Document.

(D) Assuming that the Effective Date is on 11 December 2026.

(E) The Delisting is subject to the satisfaction of the condition(s) to the Delisting AIP set out in paragraph 3.1.

The above dates are indicative only and may be subject to change. Please refer to future announcement(s) by the Company and/or SGX-ST for the exact dates of these events.

5. DIRECTORS' RESPONSIBILITY STATEMENT

The Directors (including any who may have delegated detailed supervision of the preparation of this Announcement) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this Announcement which relate to the Company are fair and accurate and that there are no other material facts not contained in this Announcement, the omission of which would make any statement in this Announcement misleading. The Directors jointly and severally accept responsibility accordingly.

Where any information has been extracted or reproduced from published or otherwise publicly available sources, the sole responsibility of the Directors has been to ensure that, through reasonable enquiries, such information is accurately extracted from such sources or, as the case may be, reflected or reproduced in this Announcement.

By Order of the Board

Mr. Yet Kum Meng
Chief Executive Officer and Executive Director

19 November 2026

*This announcement has been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**"). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "**Exchange**") and the Exchange assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

The contact person for the Sponsor is Ms. Foo Jien Jieng, 16 Collyer Quay, #10-00 Collyer Quay Centre, Singapore 049318, sponsorship@ppcf.com.sg.