

Ref: ML/SGX/2019-20/28

July 15, 2019

To,
The Singapore Exchange Securities Trading limited
2, Shenton Way,
#19-00, SGX Centre 1,
Singapore – 068804

Re: USD 16,000,000 4.75% Convertible Bonds Due 2019 ("The Bonds")

Sub: Submission of Reconciliation of Share Capital Audit Report under Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018

Dear Sir/Madam,

We hereby submit the Reconciliation of Share Capital Audit Report under Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018 for the quarter ended June 30, 2019.

Please acknowledge the receipt of the same.

Thanking You

Yours faithfully,

For Mercator Limited



Sangeetha Pednekar
Company Secretary



Encl.: as above

MERCATOR LIMITED

(CIN: L63090MH1983PLC031418)

Regd. Address: 83-87, 8th Floor, Mittal Tower, B-Wing, Nariman Point, Mumbai – 400021.

Tel: +91 22 66373333 Fax: +91 22 66373344 Email: mercator@mercator.in

MAKARAND M. JOSHI & CO.

Company Secretaries

Ecstasy, 803/804, 9th Floor, City of Joy, J.S.D Road, Mulund (West), Mumbai- 400080, (T) 022 - 21678100

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT Under Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018

1. For Quarter ended : June 30, 2019
2. ISIN : INE934B01028
3. Face Value : Rs. 1/- each
4. Name of the company : Mercator Limited
5. Registered Office Address : 3rd Floor, Mittal Tower, B - Wing Nariman Point Mumbai - 400021
6. Correspondence Address : 3rd Floor, Mittal Tower, B - Wing Nariman Point Mumbai - 400021
7. Telephone and Fax Nos. : Tel No: 022-66373333 / 40373333
: Fax No: 022-66373344
8. Email Address : secretarial@mercator.in
: investors@mercator.in
9. Name of the Stock Exchanges where Company's securities are listed : National Stock Exchange of India Limited
: BSE Limited

	No. of shares	% of Total Issued capital
10. Issued Capital	: 302,459,335	100.00 %
11. Listed Capital	: 302,459,335	100.00 %
12. Held in Dematerialized form in CDSL	: 109,623,723	36.24%
13. Held in Dematerialized form in NSDL	: 191,325,333	63.26%
14. Held in physical form	: 1,510,279	0.50%
15. Total No. of shares (12+13+14)	: 302,459,335	100.00 %



16. Reasons for differences if any, between : No difference
(10&11) (10&15) (11&15)

17. Certifying the details of changes in share capital during the quarter under consideration as per table below:

Particulars*	No of Shares	Applied/ Not applied For listing	Listed on Stock Exchange (specify Name) for listing	Whether intimated to CDSL	Whether intimated to NSDL	In- Principle approval pending for Stock Exchange (specify names)
There was no change in the Share Capital during the quarter.						

*Rights, Bonus, Preferential Issue, ESOP's, Amalgamation, Conversion, Buy back, Capital Reduction, Forfeiture, Any other (to specify)

18. Register of Members is updated : Yes
(Yes / No)

19. Reference to previous quarter : Not Applicable
with regards to excess dematerialization of shares, if any

20. Has the company resolved the : Not Applicable
matter mentioned in Point No. 19 above in the current quarter

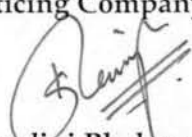
21. Mention the total no. of request, : Nil
if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay
(pursuant to NSDL circular no NSDL / CIR / II / 5 / 2019 and CDSL circular no CDSL/OPS/ RTA / POLICY / 2019 / 14 dated 25th January, 2019 total no of request has been extended to 30 days)

22. Name, Telephone & Fax No. of : Ms. Sangeetha Pednekar
the Compliance officer of the Membership No: A24607
Company Tel No: 022-66373333 / 40373333
Fax No: 022-66373344



23. Name, Address, Telephone & : Ms. Kumudini Bhalerao
Fax No., Regn. No. of the Makarand M. Joshi & Co.
Auditor Ecstasy, 803/804, 9th Floor,
City of Joy, J.S.D Road,
Mulund (West), Mumbai - 400080,
Tel: 022-21678100
Membership No: FCS 6667
24. Appointment of common agency : Link Intime India Pvt. Ltd.
for share registry work if yes C-101, 247, Park
(name & address) L.B.S. Marg, Vikhroli (West),
Mumbai - 400083
Tel No. 022- 49186000
Fax No. 022- 49186060
25. Any other details that the : The Company has outstanding Foreign Currency
auditor may like to provide (e.g. Convertible Bonds (FCCBs) aggregating to US\$
BIFR Company, delisting from 16,000,000 (US\$ Sixteen Millions) which were
SE, company changed its name, due in the month of May, 2019. However, the
etc.) Company has received approval from the Board,
Shareholders and Reserve Bank of India for
further extending the tenure by 3 years.

For Makarand M. Joshi & Co.
Practicing Company Secretaries


Kumudini Bhalerao
Partner
C.P No: 6690



Place: Mumbai
Date: 15^h July, 2019