



Provided by: CHENG MEI MATERIALS TECHNOLOGY CORPORATION

SEQ_NO	1	Date of announcement	2019/12/28	Time of announcement	00:33:27
Subject	Announcement in accordance with Regulations Governing Loaning of Funds and Making of Endorsements/ Guarantees by Public Companies				
Date of events	2019/12/27	To which item it meets	paragraph 22		
Statement	1.Date of occurrence of the event:2019/12/27 2.The company name of the party for whom the endorsements/guarantees were made; its relationship with the Company; the ceiling on the endorsements/guarantees;the original amount of endorsements/guarantees; the amount of the current additional endorsements/guarantees; the amount of endorsements/guarantees as of the date of occurrence of the event; the actual loaned amount of the company who was made the endorsements/guarantees; the reason for the current additional endorsements/guarantees: Kunshan Chimei Materials Technology Corp. investing company 4,839,066 thousand 3,334,525thousand 130,211thousand 3,464,736thousand 2,468,123thousand For the demand of company business plan, to apply for credit. 3.Content and value of collaterals provided by the party for whom the endorsements/guarantees were made:no 4.Capital and accumulated profit/loss for whom the endorsements/guarantees were made according to its latest financial report: 8,372,896thousand -1,409,338thousand 5.Terms/conditions and date of release of the Company's endorsement/guarantee obligations:2 years 6.The total amount of ceiling on endorsement/guarantee:9,678,131 7.The total amount of endorsements/guarantees as of the date of occurrence of the event:5,552,336 8.The ratio of the amount of endorsements/guarantees to the Company's net worth according to the latest financial report as of the date of occurrence of the event:0.57 9.The ratio of the aggregate amount of long term investments, endorsements/guarantees, and monetary loans				



extended to others to the Company's net worth according to the latest financial report:0.68

10.Any other matters that need to be specified:

Although the company's limit endorsement guarantee to Kunshan Chimei Material Technology Co., Ltd. has not reached. improvements plan was proposed to audit committee.