

**SHEFFIELD GREEN LTD.**  
(Company Registration No.: 202134454W)  
(Incorporated in the Republic of Singapore)

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**EXTENSION OF TIME TO HOLD THE FIRST ANNUAL GENERAL MEETING FOR THE FINANCIAL YEAR ENDED 30 JUNE 2023 (“FY2023”)**

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**(I) EXTENSION OF TIME TO HOLD THE FIRST ANNUAL GENERAL MEETING FOR FY2023**

1. The Board of Directors (the “**Board**”) of Sheffield Green Ltd. (the “**Company**”) wishes to announce that pursuant to Rule 707(3) of the Listing Manual (Section B: Rules of Catalist) (“**Catalist Rules**”) of the Singapore Exchange Securities Trading Limited (“**SGX-ST**”), the Company will have an additional period of 30 days from 31 October 2023 (the “**Extension**”) to hold its first annual general meeting for FY2023 (“**FY2023 AGM**”), on the basis that:
  - (a) the FY2023 AGM will be the first annual general meeting to be held by the Company pursuant to Rule 707(1) of the Catalist Rules following its admission to the Official List of the Catalist on 30 October 2023 (“**Listing Date**”) (collectively, the “**Listing**”); and
  - (b) the time period between the Listing Date and the deadline specified in Rule 707(1) of the Catalist Rules is less than 30 days.
2. The Company has made an application to the Accounting and Corporate Regulatory Authority (“**ACRA**”) under Section 175(1)(a) and Section 197 of the Companies Act 1967 of Singapore for an extension of time to hold the FY2023 AGM and to lodge its annual return for FY2023 (“**FY2023 AR**”).
3. In accordance with Rule 707(3)(d) of the Catalist Rules, the Company hereby confirms that:
  - (a) there is no material adverse change to its financial position since 16 October 2023, being the date of the offer document issued by the Company and registered by the SGX-ST, acting as agent on behalf of the Monetary Authority of Singapore, in connection with the Listing; and
  - (b) the Extension is permitted by and in accordance with all relevant laws and regulations governing the Company in Singapore, being the place of the Company’s Constitution.

**(II) SUBSEQUENT APPLICATIONS**

4. The Company intends to make a subsequent application to the SGX-ST for a further extension of time to comply with the requirements under Rules 707(1) and 707(2) read with 707(3) of the Catalist Rules to hold its FY2023 AGM and issue its Annual Report for FY2023.
5. The Company will make further announcements to update its shareholders on the outcome of the above applications to the SGX-ST and ACRA in due course.

By Order of the Board

Kee Boo Chye  
CEO, Chairman &  
Executive Director  
30 October 2023

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*This announcement has been prepared by the Company and its contents have been reviewed by the Company's Sponsor, Evolve Capital Advisory Private Limited ("**Sponsor**"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("**SGX-ST**").*

*This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.*

*The details of the contact persons for the Sponsor are:-*

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