

To the trustee of the holders of the Notes (as defined below),
致票据（定义如下）持有人的信托人，

Dear Sirs,
尊敬的各位，

Re: 6.625% senior notes due 2020 (the “Notes”) issued by Huachen Energy Co., Ltd (“Huachen” or the “Company”)

关于：华晨电力股份公司（“华晨”或“公司”）发行的2020年到期6.625%优先票据（“票据”）

We refer to our previous notice dated 6 February 2020, in which we advised that we received a notice of acceleration dated 22 January 2020 from various entities which claimed to be beneficial holders of more than 25% in aggregate principal amount of the outstanding Notes.

兹提述我们早前于2019年2月6日发出的通知，其中指出，我们于2019年1月22日收到由多位自称为未偿还票据本金总额合计超过25%以上的实益持有人所发出的票据加速偿还通知。

To achieve a better return for the Company's creditors as a whole, it is our intention to work with holders of the Notes to reach a feasible and achievable restructuring plan.

为了让公司全体债权人可以获得更好的回报，我们计划与票据持有人合作，以达成可行实际的重组方案。

To facilitate the proposed restructuring, we have engaged PricewaterhouseCoopers (“PwC”) to act as the Company's financial adviser. PwC will assist the Company in its discussions and negotiations with holders of the Notes (and/or their representatives) regarding the proposed restructuring.

为推动该拟议重组，我们聘请了罗兵咸永道（“罗兵咸永道”）担任公司的财务顾问。罗兵咸永道将协助公司与票据持有人（和/或其代表）就票据重组事务进行讨论及谈判。

If you have any queries regarding the proposed restructuring of the Notes, please contact:
如您对于票据的拟议重组有任何疑问，请联系：

Name: Tarak Wong
Email: tarak.tk.wong@hk.pwc.com
Tel: +852-2290 2420

姓名：黄梓君
邮箱： tarak.tk.wong@hk.pwc.com
电话：+852-2290 2420

The Company greatly appreciates your understanding and continued support.
公司衷心感谢您的理解和支持。



Date/日期： 2020 年 4 月 21 日