SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS) REGULATIONS 2012

NOTIFICATION FORM FOR SUBSTANTIAL SHAREHOLDER(S)/UNITHOLDER(S) IN RESPECT OF INTERESTS IN

FORM

3
(Electronic Format)

Explanatory Notes

- 1. Please read the explanatory notes carefully before completing the notification form.
- 2. This form is for a Substantial Shareholder(s)/Unitholder(s) to give notice under section 135, 136, 137, 137J (as applicable to sections 135, 136 and 137) or 137U (as applicable to sections 135, 136 and 137) of the Securities and Futures Act (the "SFA").
- 3. This electronic Form 3 and a separate Form C, containing the particulars and contact details of the Substantial Shareholder(s)/Unitholder(s), must be completed by the Substantial Shareholder(s)/Unitholder(s) or a person duly authorised by the Substantial Shareholder(s)/Unitholder(s) to do so. The person so authorised should maintain records of information furnished to him by the Substantial Shareholder(s)/Unitholder(s).
- 4. This form and Form C, are to be completed electronically and sent to the Listed Issuer via an electronic medium such as an e-mail attachment. The Listed Issuer will attach both forms to the prescribed SGXNet announcement template for dissemination as required under section 137G(1), 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").
- 5. Where a transaction results in similar notifiable obligations on the part of more than one Substantial Shareholder/Unitholder, all of these Substantial Shareholders/Unitholders may give notice using the same notification form.
- 6. A single form may be used by a Substantial Shareholder/Unitholder for more than one transaction resulting in notifiable obligations which occur within the same notifiable period (i.e. within two business days of becoming aware of the earliest transaction). There must be no netting-off of two or more notifiable transactions even if they occur within the same day.
- 7. All applicable parts of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking the paper clip icon on the bottom left-hand corner or in item 11 of Part II or item 10 of Part III. The total file size for all attachment(s) should not exceed 1MB.
- 8. Except for item 5 of Part II and item 1 of Part IV, please select only one option from the relevant check boxes.
- 9. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
- 10. In this form, the term "Listed Issuer" refers to -
 - (a) a company incorporated in Singapore any or all of the shares in which are listed for quotation on the official list of a securities exchange;
 - (b) a corporation (not being a company incorporated in Singapore, or a collective investment scheme constituted as a corporation) any or all of the shares in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing;

- (c) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
- (d) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
- (e) a collective investment scheme that is a trust, that invests primarily in real estate and real estaterelated assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").
- 11. For further instructions and guidance on how to complete this notification form, please refer to section 7 of the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at http://www.mas.gov.sg (under "Regulations and Financial Stability", "Regulations, Guidance and Licensing", "Securities, Futures and Fund Management", "Forms", "Disclosure of Interests").

Part I - General

Fait I - General
Name of Listed Issuer:
ASIATIC GROUP (HOLDINGS) LIMITED
Type of Listed Issuer: ✓ Company/Corporation ☐ Registered/Recognised Business Trust ☐ Real Estate Investment Trust
Is more than one Substantial Shareholder/Unitholder giving notice in this form? No (Please proceed to complete Part II) Yes (Please proceed to complete Parts III & IV)
Date of notification to Listed Issuer:
14-Aug-2023

Part III - Substantial Shareholder(s)/Unitholder(s) Details

[To be used for multiple Substantial Shareholders/Unitholders to give notice]

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Sub	stantial Shareholder/Unitholder A
1.	Name of Substantial Shareholder/Unitholder:
	Lecca Capital Pte. Ltd.
2.	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? Yes No
3.	Notification in respect of:
	Becoming a Substantial Shareholder/Unitholder
	✓ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
	Ceasing to be a Substantial Shareholder/Unitholder
4.	Date of acquisition of or change in interest:
	08-Aug-2023
5.	Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):
	11-Aug-2023
6.	Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):
	Lecca Capital Pte. Ltd. became aware of the change when the subscribed Rights Shares be credited and listed on the SGX-ST on 11 August 2023.

7. Quantum of total voting shares/units (including voting shares/units underlying rights/options/warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures:	185,185,185	0	185,185,185
As a percentage of total no. of voting shares/t	10.63	0	10.63
Immediately after the transaction	Direct Interest	Deemed Interest	Total
Immediately after the transaction No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	<i>Direct Interest</i> 555,555,555	Deemed Interest 0	<i>Total</i> 555,555,555

You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders	y-owned subsidiary of Lecca Group Pte. Ltd. eholder of Lecca Group Pte. Ltd. eholder of Lecca Group Pte. Ltd. eholder of Lecca Group Pte. Ltd. entachment(s) should not exceed 1MB.) an earlier notification, please provide: nent reference of the first notification which was announced tial Announcement"):		Not Applicable.
	y-owned subsidiary of Lecca Group Pte. Ltd. where the substantial subsidiary of Lecca Group Pte. Ltd. where the subsi		
Lim Chong Ping is the sole shareholder of Lecca Group Pte. Ltd. 10. Attachments (if any): (The total file size for all attachment(s) should not exceed 1MB.) 11. If this is a replacement of an earlier notification, please provide: (a) SGXNet announcement reference of the first notification which was announced on SGXNet (the "Initial Announcement"): (b) Date of the Initial Announcement: (c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement: (b) Remarks (if any): The percentage of the total number of ordinary shares held immediately before the transaction was calculated based on 1,741,647,873 ordinary shares in the share capital of the Company before the rights issue. The percentage of the total number of ordinary shares held immediately after the transaction was calculated based on 3,233,422,455 ordinary shares in the share capital of the Company immediate after the rights in the share capital of the Company immediate after the rights in the share capital of the Company immediate after the rights in the share capital of the Company immediate after the rights in the share capital of the Company immediate after the rights in the share capital of the Company immediate after the rights in the share capital of the Company immediate after the rights in the share capital of the Company immediate after the rights in the share capital of the Company immediate after the rights in the share capital of the Company immediate after the rights in the share capital of the Company immediate after the rights in the share capital of the Company immediate after the rights in the share capital of the Company immediate after the rights in the share capital of the Company immediate after the rights in the share capital of the Company immediate after the rights in the share capital of the Company immediate after the rights in the share capital of the Company immediate after the rights in the share capital of the Company immediate after the rights in the	eholder of Lecca Group Pte. Ltd. attachment(s) should not exceed 1MB.) an earlier notification, please provide: nent reference of the first notification which was announced tial Announcement"): nouncement: reference number of the relevant transaction in the Form 3 in the Initial Announcement: niber of ordinary shares held immediately before the transaction was 373 ordinary shares in the share capital of the Company before the rights nber of ordinary shares held immediately after the transaction was calculated by shares in the share capital of the Company immediate after the rights issue der B abolder/Unitholder:).	·
10. Attachments (if any): (The total file size for all attachment(s) should not exceed 1MB.) 11. If this is a replacement of an earlier notification, please provide: (a) SGXNet announcement reference of the first notification which was announced on SGXNet (the "Initial Announcement"): (b) Date of the Initial Announcement: (c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement: (c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement: (a) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement: (b) Date of the Initial Announcement: (c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement: (d) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement: (d) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement: (d) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement: (e) 15-digit transaction reference number of the relevant transaction was calculated based on 1,741,647,873 ordinary shares held immediately before the transaction was calculated based on 1,741,647,873 ordinary shares in the share capital of the Company immediate after the rights issue. Substantial Shareholder/Unitholder B 1. Name of Substantial Shareholder/Unitholder: 1. Lecca Group Pte. Ltd. 2. Is Substantial Shareholder/Unitholder a fund manager or a person whose interest is securities of the Listed Issuer are held solely through fund manager(s)? (e) 15-digit transaction was announcement.	an earlier notification, please provide: nent reference of the first notification which was announced tial Announcement"): nouncement: reference number of the relevant transaction in the Form 3 in the Initial Announcement: nber of ordinary shares held immediately before the transaction was 373 ordinary shares in the share capital of the Company before the rights on the share capital of the Company immediate after the rights issue. der B eholder/Unitholder:		Lecca Capital Pte. Ltd. is a wholly-owned subsidiary of Lecca Group Pte. Ltd.
(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement: (c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement: (c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement: (d) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement: (e) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement: (f) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement: (g) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement: (g) 15-digit transaction reference number of the relevant transaction was calculated based on 1,741,647,873 ordinary shares held immediately before the transaction was calculated based on 1,741,647,873 ordinary shares in the share capital of the Company immediate after the rights in the percentage of the total number of ordinary shares held immediately after the transaction was calculated based on 3,233,422,455 ordinary shares in the share capital of the Company immediate after the rights in the Substantial Shareholder/Unitholder B (g) 15-digit transaction which was attached by the Company immediate after the rights in the Substantial Shareholder/Unitholder B (g) 16-digit transaction which was attached by the Company immediate after the rights in the Substantial Shareholder/Unitholder B (g) 16-digit transaction was calculated by the Company immediate after the rights in the Substantial Shareholder/Unitholder B (g) 16-digit transaction was calculated by the Company immediate after the rights in the Substantial Shareholder/Unitholder B (g) 16-digit transaction was calculated by the Company immed	an earlier notification, please provide: nent reference of the first notification which was announced tial Announcement"): nouncement: reference number of the relevant transaction in the Form 3 in the Initial Announcement: her of ordinary shares held immediately before the transaction was 373 ordinary shares in the share capital of the Company before the rights her of ordinary shares held immediately after the transaction was calculated by shares in the share capital of the Company immediate after the rights issue der B cholder/Unitholder:		Lim Chong Ping is the sole shareholder of Lecca Group Pte. Ltd.
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 Name of Substantial Shareholder/Unitholder: Lecca Group Pte. Ltd. Is Substantial Shareholder/Unitholder a fund manager or a person whose interest is securities of the Listed Issuer are held solely through fund manager(s)? Yes 	eholder/Unitholder:		calculated based on 1,741,647,873 ordinary shares in the share capital of the Company before the rights
Lecca Group Pte. Ltd. Is Substantial Shareholder/Unitholder a fund manager or a person whose interest is securities of the Listed Issuer are held solely through fund manager(s)? Yes		Sub	estantial Shareholder/Unitholder B
Is Substantial Shareholder/Unitholder a fund manager or a person whose interest is securities of the Listed Issuer are held solely through fund manager(s)? Yes	er/Unitholder a fund manager or a person whose interest in th		Name of Substantial Shareholder/Unitholder:
securities of the Listed Issuer are held solely through fund manager(s)? — Yes	er/Unitholder a fund manager or a person whose interest in th		Lecca Group Pte. Ltd.
	· · · · · · · · · · · · · · · · · · ·	2.	
♥ INU			✓ No

	Becoming a Substantial Sharehold	ler/Unitholder		
			maining a Substantia	l Shareholder/Unitholder
	Ceasing to be a Substantial Share		ag a Casalana	
4.	Date of acquisition of or change in	interest:		
	08-Aug-2023			
5.	Date on which Substantial Sharehochange in, interest (if different			•
	11-Aug-2023			
6.	Explanation (if the date of becoming change in, interest):	ng aware is differe	ent from the date of	acquisition of, or the
7.	Lecca Group Pte. Ltd. became aware of the credited and listed on the SGX-ST on 11 A Quantum of total voting share rights/options/warrants/convertible. Shareholder/Unitholder before and	August 2023. res/units (include debentures (conv	ling voting share version price known	es/units underlying
	Immediately before the transaction	Direct Interest	Deemed Interest	Total
un	. of voting shares/units held and/or derlying the hts/options/warrants/convertible debentures:	0	185,185,185	185,185,185
	a percentage of total no. of voting ares/t	0	10.63	10.63
	Immediately after the transaction	Direct Interest	Deemed Interest	Total
un	. of voting shares/units held and/or derlying the rights/options/warrants/ nvertible debentures :	0	555,555,555	555,555,555

8. Circumstances giving rise to deemed interests (if the interest is such):
[You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

17.18

17.18

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Lecca Group Pte. Ltd. is the parent company holding 100% of the shares in Lecca Capital Pte. Ltd. and is deemed interested in 555,555,555 shares held by Lecca Capital Pte. Ltd..

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]

As a percentage of total no. of voting

shares/(

	Lecca Capital Pte. Ltd. is a wholly-owned subsidiary of Lecca Group Pte. Ltd.
	Lim Chong Ping is the sole shareholder of Lecca Group Pte. Ltd.
	and one right might the serie and an energy terms and the series are the series and the series and the series are the series a
10.	Attachments (if any):
	(The total file size for all attachment(s) should not exceed 1MB.)
11.	If this is a replacement of an earlier notification, please provide:
	(a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):
	(b) Date of the Initial Announcement:
	(c) 15-digit transaction reference number of the relevant transaction in the Form 3
	which was attached in the Initial Announcement:
12.	Remarks (if any):
	The percentage of the total number of ordinary shares held immediately before the transaction was
	calculated based on 1,741,647,873 ordinary shares in the share capital of the Company before the rights issue.
	The percentage of the total number of ordinary shares held immediately after the transaction was calculated
	based on 3,233,422,455 ordinary shares in the share capital of the Company immediate after the rights issue.
Sub	stantial Shareholder/Unitholder C
1.	Name of Substantial Shareholder/Unitholder: Lim Chong Ping
2.	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?
	Yes
	✓ No
3.	Notification in respect of:
	 □ Becoming a Substantial Shareholder/Unitholder ✓ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
	Ceasing to be a Substantial Shareholder/Unitholder
4.	Date of acquisition of or change in interest:
	08-Aug-2023
5.	Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (i) (if different from item 4 above, please specify the date):
	11-Aug-2023

	Quantum of total voting share rights/options/warrants/convertible Shareholder/Unitholder before and	e debentures (con	version price knowi	
	Immediately before the transaction	Direct Interest	Deemed Interest	Total
un	. of voting shares/units held and/or derlying the hts/options/warrants/convertible debentures:	0	185,185,185	185,185,185
1	a percentage of total no. of voting ares/ເ	0	10.63	10.63
	Immediately after the transaction	Direct Interest	Deemed Interest	Total
un	. of voting shares/units held and/or derlying the rights/options/warrants/ nvertible debentures :	0	555,555,555	555,555,555
	a percentage of total no. of voting ares/t	0	17.18	17.18
	deemed interested in 555,555,555 shares Lim Chong Ping is the sole shareholder of shares held by Lecca Capital Pte. Ltd.			interested in 555,5
		tial Charahaldara/		notice in this form
9.	Relationship between the Substan [You may attach a chart in item 10 to Shareholders/Unitholders]		ip between the Subst	
9.	[You may attach a chart in item 10 to	show the relationsh	•	
9.	[You may attach a chart in item 10 to Shareholders/Unitholders]	show the relationshing subsidiary of Lecca G	Group Pte. Ltd.	
9.	[You may attach a chart in item 10 to Shareholders/Unitholders] Lecca Capital Pte. Ltd. is a wholly-owned	show the relationshing subsidiary of Lecca Good for Lecca Group Pte. Lt	Group Pte. Ltd. d.	

Explanation (if the date of becoming aware is different from the date of acquisition of, or the

6.

change in, interest):

	(c) 15-digit transaction reference number of the relevant transaction in the Form 3
	which was attached in the Initial Announcement:
12.	Remarks (<i>if any</i>):
	The percentage of the total number of ordinary shares held immediately before the transaction was calculated based on 1,741,647,873 ordinary shares in the share capital of the Company before the rights
	issue.
	The percentage of the total number of ordinary shares held immediately after the transaction was calculated based on 3,233,422,455 ordinary shares in the share capital of the Company immediate after the rights issue

Part IV - Transaction details

1.	Type of securities which are the subject of the transaction (more than one option may be chosen):
	✓ Voting shares/units
	Rights/Options/Warrants over voting shares/units
	Convertible debentures over voting shares/units (conversion price known)
	Others (please specify):
2.	Number of shares, units, rights, options, warrants and/or principal amount of convertible debentures acquired or disposed of by Substantial Shareholders/Unitholders:
	240,740,740 Rights Shares & 129,629,630 Excess Rights Shares
3.	Amount of consideration paid or received by Substantial Shareholders/Unitholders (excluding brokerage and stamp duties):
	S\$1,000,000
4.	Circumstance giving rise to the interest or change in interest:
	Acquisition of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
	Securities via physical settlement of derivatives or other securities
	✓ Securities pursuant to rights issue
	Securities via a placement
	Securities following conversion/exercise of rights, options, warrants or other convertibles
	Disposal of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
	Other circumstances:
	Acceptance of take-over offer for the Listed Issuer
	Corporate action by the Listed Issuer which Substantial Shareholders/Unitholders did not participate in (please specify):
	Others (please specify):
	Official (picase specify).

•		ticulars of Individual submitting this notification form to the Listed Issuer:	
	(a)	Name of Individual:	
		Lim Chong Ping	
	(b)	Designation (if applicable):	
	(c)	Name of entity (if applicable):	
_		on Reference Number (auto-generated): 2 3 5 4 4 9 1 3 6 1 5 3	