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FANTASIA

Fantasia Holdings Group Co., Limited

花樣年控股集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1777)

OVERSEAS REGULATORY ANNOUNCEMENT

FURTHER PURCHASE OF SENIOR NOTES

This overseas regulatory announcement is issued pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Reference is made to the announcement of the Company dated 12 May 2021 and 13 May 2021 (together, the “**Announcements**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as defined in the Announcements.

The Board wishes to announce that, after the date of the Announcements, the Company further purchased part of the outstanding October 2023 Notes and March 2024 Notes in an aggregate principal amount of approximately US\$0.5 million and US\$6.5 million respectively, in the open market. As at the date of this announcement, the Company has in the open market purchased (i) part of the outstanding January 2023 Notes in an aggregate principal amount of US\$200,000 representing 0.04% of the January 2023 Notes at the time of initial listing; (ii) part of the outstanding October 2023 Notes in an aggregate principal amount of US\$2,500,000 representing 1.25% of the October 2023 Notes at the time of initial listing; and (iii) part of the outstanding March 2024 Notes in an aggregate principal amount of US\$14,700,000 representing 5.88% of the March 2024 Notes at the time of initial listing. The Company will cancel the repurchased Notes in accordance with the terms of the Notes and indentures.

The Board considers that the purchases of such Notes will reduce the Company’s future financial expenses and lower its financial gearing level, and hence are in the interest of the Company and its shareholders as a whole. The Company will continue to monitor the market condition, its financial structure and may further purchase senior notes as and when appropriate.

The Company may or may not purchase any further notes in the future. Noteholders and potential investors should note that any purchase of notes from time to time by the Company will be at the Board’s sole and absolute discretion. There is no assurance of the timing, amount or price of any purchase of the notes or whether the Company will make any further purchase at all. Noteholders and potential investors should therefore exercise caution when dealing in the securities of the Company.

By Order of the Board
Fantasia Holdings Group Co., Limited
Pan Jun
Chairman

Hong Kong, 14 May 2021

As at the date of this announcement, the executive directors of the Company are Mr. Pan Jun, Ms. Zeng Jie, Baby, Mr. Ke Kasheng, Mr. Zhang Huiming and Mr. Chen Xinyu, the non-executive director of the Company is Mr. Liao Qian, and the independent non-executive directors of the Company are Mr. Ho Man, Ms. Wong Pui Sze, Priscilla, JP and Mr. Guo Shaomu.