



P5 CAPITAL HOLDINGS LTD.
(Company Registration No. 199806046G)
(Incorporated in the Republic of Singapore)

This announcement has been prepared by the Company and its contents have been reviewed by the Company's Sponsor, RHT Capital Pte. Ltd., for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("SGX-ST"). The Company's Sponsor has not independently verified the contents of this announcement.

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PROPOSED DISPOSAL OF THE ENTIRE ISSUED AND PAID-UP SHARE CAPITAL OF SUNLIGHT ELECTRICAL PTE LTD

Capitalised terms used herein shall have the definitions ascribed to them in the Announcements and the Circular unless otherwise stated or the context otherwise requires.

1. INTRODUCTION

The Board of P5 Capital Holdings Ltd. (the "**Company**") refers to the Company's announcements dated 8 February 2018, 29 December 2017, 11 October 2017, 30 September 2017, 17 July 2017, 23 June 2017 and 19 May 2017 (the "**Announcements**") and the circular to shareholders dated 23 June 2017 (the "**Circular**") in relation to the Proposed Disposal.

2. PAYMENT OF RETAINED SUM

Pursuant to the terms of the SPA, the Purchaser shall pay to the Company the Retained Sum in accordance with certain adjustment mechanisms within twenty (20) Business Days after 1 April 2018.

The Parties subsequently agreed in writing to extend the timeline for the payment of the Retained Sum to be within twenty (20) Business Days after 1 May 2018.

The Purchaser has on 21 May 2018 paid the Retained Sum of S\$1,861,620 to the Company.

By Order of the Board

Ong Bee Hoon
Company Secretary

22 May 2018